

January 08, 2018

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| The Listing Compliance Department BSE Limited P. J. Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code - 522295 | Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol - CONTROLPR |
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Ref: Allotment of 659,340 Equity Shares of Face value of Rs. 10 Each to Qualified Institutional Buyers by Control Print Ltd ('Issuer' or 'Company' or 'CPL') in terms of Chapter VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and Section 42 of the Companies Act, 2013 ('QIP Issue'), as amended, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014

Subject: Outcome of Capital Raising Committee Meeting of the Company

Dear Sir/ Madam,

This is to inform you that in respect of the QIP Offering, the Capital Raising Committee Meeting of the Board of Directors of the Company at its meeting held today, i.e January 08, 2018, approved the issue and allotment of 6,59,340 Equity Shares to qualified institutional buyers at the issue price of Rs. 455 per Equity Share, (including a premium of Rs. 445/- per Equity Share).

The information as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR') read with Schedule III part -A to the LODR and SEBI circular CIR/CFD/CMD/4/2015 dated September 09, 2015 is as follows:

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| Type of Securities issued | Equity Shares |
| Type of issuance | Qualified Institutions Placement |
| Total No. of Securities issued | 6,59,340 Equity Shares face value of Rs. 10/- each at a price of Rs. 455/- per Equity Share (including premium of Rs. 445/- per Equity Share). |
| Total Amount for which securities issued | Rs. 29,99,99,700/- |

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 16,33,17,120/- consisting of 1,63,31,712 Equity Shares of Rs. 10/- each from Rs. 15,67,23,720/- consisting of 15,672,372 Equity Shares of Rs. 10/- each.

The meeting of the Capital Raising Committee commenced at 12.15 p.m. and concluded at 12.45 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable Regulation(s) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours sincerely,

For Control Print Limited**Reena Shah**

Company Secretary and Compliance Officer

