

January 04, 2018



To,

The Listing Compliance Department <b>BSE Limited</b> P. J. Towers, Dalal Street, Fort, Mumbai - 400 001 Scrip Code - 522295	Listing Department, <b>National Stock Exchange of India Limited,</b> Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol - CONTROLPR
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**Ref: Qualified Institutions Placement of equity shares of face value of Rs. 10/- Each ("Equity Shares) of Control Print Ltd ('Issuer' or 'Company' or 'CPL') to Qualified Institutional Buyers ("QIBs") in terms of Chapter VIII of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, and Section 42 of the Companies Act, 2013 ('QIP Issue'), as amended, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014**

**Sub: Intimation of Meeting of Capital Raising Committee of the Board of Directors of the Company under Regulation 30 of SEBI (LODR) Regulation, 2015**

Dear Sir/Madam,

This is with reference to our letter dated December 29, 2017, intimating you about the opening of QIP and the meeting of Capital Raising Committee to be held on or after January 03, 2018 in respect of the QIP.

We wish to inform you that, the Capital Raising Committee of the Company at its meeting held today i.e. January 04, 2018 has, *inter alia*, passed the following resolutions:

1. Approved the closure of the Qualified Institutions Placement today i.e. January 04, 2018;
2. Determined and approved the issue price of Rs. 455/- per Equity Share, (including a premium of Rs. 445/- per Equity Share), which is at a discount of Rs. 4.23% (i.e Rs. 20.09 per Equity Shares), to the Floor Price of Rs. 475.09 per Equity Share to be allotted to eligible qualified institutional buyers pursuant to the QIP;
3. Approved and adopted the placement document dated January 04, 2018 in connection with the QIP ; and
4. Approved the issue of Confirmation of Allocation Notes ("CAN") to the QIBs.

The meeting of the Capital Raising Committee commenced at 12.15 p.m. and concluded at 12.45 p.m.

We request you to take the above on record and the same be treated as compliance under the applicable clause(s) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

Thanking you,

Yours sincerely,

**For Control Print Limited**

**Reena Shah**

Company Secretary and Compliance Officer



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CIN. L22219MH1991PLC059800

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