KEYNOTE

Ref # Buyback/CPL/Let/SEBI&SE/Sc(02)

August 02, 2023

The Manager

BSE Limited

Department of Corporate Services,
Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400 001

Dear Sir,

Reg: Proposed Buy-Back of equity shares by Control Print Limited (the "Company")

We are pleased to inform you Keynote Financial Services Limited ("Keynote") has been appointed to act as the Manager to the proposed Buy-Back of equity shares to be undertaken by the Company.

The Board of Directors of the Company at their meeting held on July 31, 2023 has approved the proposal of Buy-Back of up to 3,37,500 fully paid-up equity shares of ₹ 10/- each at a price of ₹ 800/- (Rupees Eight Hundred Only) per equity share, for an aggregate consideration not exceeding ₹27,00,00,000/- (Rupees Twenty Seven Crores Only) from the equity shareholders of the Company as on the Record Date i.e. August 18, 2023, on a proportionate basis through the "Tender Offer" route.

In terms of Regulation 7 of the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018, a public announcement dated August 01, 2023 ("Public Announcement") pertaining to the Buyback has been released for publication by the Company on August 02, 2023 in the following newspapers:

Publication	Language	Edition
Business Standard	English	All
Business Standard	Hindi	All
Navshakti	Marathi	Mumbai Edition

In this regard we are enclosing herewith the Copy of the public announcement as published in the newspaper.

We request you to kindly take the above on record.

Thanking you and assuring you of our best co-operation at all times.

Yours sincerely,

For KEYNOTE FINANCIAL SERVICES LIMITED

Radha Kirthivasan Head ECM-Execution

Keynote Financial Services Limited



Control Print Limited

PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS/BENEFICIAL OWNERS OF EQUITY SHARES OF CONTROL PRINT LIMITED FOR THE BUYBACK OF EQUITY SHARES THROUGH TENDER OFFER ROUTE INDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY-BACK OF SECURITIES) REGULATIONS, 2018, AS AMENDED.

OFFER HOUTE UNDER THE SECURITIES AND EXCHANGE BUAND OF HOUR (BUY-BACK OF SECURITIES).

This Public Announcement (the "Public Announcement") is made in relation to buy back of fully paid up Equity. This Public Announcement (the "Public Announcement") is made in relation to buy back of fully paid up Equity. Ashress having face value of ₹10°, (Ruguess Ten Only) each (the "Equity Shares") by Control Pirit Limited ("the Company") through tender offer route using the Stock Exchange Beard April 3. 2015 read with circular CFU,ODCA-BUGGET,POZOF,POZO

THE STOCK EXCHANGE MECHANISM.

ic a lous. Exchandus mechanisms.

It althin figures in this Public Amountement, including financial information, have been subject to rounding off instructs. All decimals have been rounded off to two decimal points. In certain instances. (I) the sum or recretage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the inhibits in a column or row in certain tables may not conform exactly to the total figure given for that column mities in a column or row in certain tables may not conform exactly to the total figure given for that column

- DETAILS OF THE BUYBACK OFFER AND BUYBACK PRICE.

 DETAILS OF THE BUYBACK OFFER AND BUYBACK PRICE.

 The Board of Directors (the "Board", which expression includes the Buyback committee constituted by the Board to Directors (the "Board", which expression includes the Buyback committee constituted by the Board to Directors (the "Board", which expression includes the Buyback committee constituted by the Board to Directors (the "Board", which expression includes the Buyback committee constituted and the Buyback price and the Buy

- applicable law. In accordance with the provisions of the Companies Act. 2013, the Buyback Size being \$27,00.00,000/(Rupees Twenty Seven Coross only) excluding Transaction Cost, representing 9.57 % and 9.68 % of the appropriate fully paid-up share capital and free reserves as per audited standardien financial statements of the Company for the financial year ended March 31, 2023, respectively the last audited financial statements of the Company for the financial year ended March 31, 2023, respectively the stat audited financial statement available so not the date of Board Meeting approving the Buyback), is within the statutory limit of 25% of the fully paid-up equity share capital and free reserves as per the last audited financial statement of the Company. Truther, under the Companies Act, the number of equity share that can be bought back in any financial year cannot exceed 25% of the total gaid-up equity share capital of the Company in that financial year. Since the Company prosess be buyback up to 3.57.500 equity shares representing 2.07% of the total gaid up equity share capital of the Company. The same is within 1.58. Berefated at the Internation of the Board of the Service Service
- the aforesaid 25% limit.

 15. The Bulytack will be undertaken on a proportionate basis from the Eligible Shareholders as on the Record Date, provided that 15% (iffeen percent) of the number of Equity Shares proposed to be bought back or number of Equity Shares proposed to be bought back or number of Equity Shares entitled as per the shareholding of small shareholders as defined in the SEBI Bulytack Regulations ("Small Shareholders") as on the Record Date, whichever is higher, shall be reserved to the Small Shareholders ("Small Shareholders"). Small be reserved to the Small Shareholders ("Small Shareholders") as on the Record Date, whichever is higher, shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders"), shall be reserved to the Small Shareholders ("Polity Shareholders
- parameters and the possible impact of Buyback on the earnings per Share.

 The Buyback will not result in any benefit to the promote, remembers of the promoter group, persons is control of the Company or any directors of the Company except to the edent of the cash consideration received by them from the Company pursuant to their respective participation in the Buyback is their capacity as early is shareholders of the Company and the change in their shareholding as per the response received the Buyback are small or the endinguishment of Equity Shares which will elaborate in reduction in the equity share capital of the Company post Buyback. The Buyback would be subject to the condition of maintaining minimum public shareholding requirements as specified in Regulation 38 of the Listing Regulations. Any change in voting rights of the promoter group of the Company pursuant to completion of Buyback will not result in a change in control over the Company.

 The Buyback from Elighile Shareholdiers who are persons resident outside India, including the foreign portfolio investors, establing excenses comprete bodies and non-resident disinase etc., shall be subject to such approvals from the RBI under the Foreign Exchange Management Act, 1999, as amended and the fulles, regulations framed thereunder, if any and such approvals shall be required to be taken by such Non-resident shareholders.
- shareholders.

 19. Participation in the Buyback by Eligible Shareholders may trigger tax on distributed income to such shareholders (Buyback Tax) in India and such tax is to be discharged by the Company as per the procedure in the applicable provisions of the Income ax Act. 1961 read with any applicable in the last forward with any applicable in the India shareholders. Bursanat to the Buyback of shares is sevent and hence not include be in the total suscible income of such shareholders. The Increascent of Buyback would also be chargeable to securities transaction tax in India. Participation in the Buyback by one-resident Eligible Shareholders may rigger capital gains tax in the hands of such shareholders. The inter country of residence. In due course, the Eligible Shareholders may trained a Latter of Offer, which will contain a more detailed note on traction. However, in view of the particularized native of tax consequences, the Eligible Shareholders are advised to consult their own legal, financial and tax advisors prior to participating in the Buyback.
- Buyback.

 10 A copy of this Public Announcement will be available on the Company's website (www.controlprint.com), website of the Manager to the Buyback i.e. Keynote Financial Services Limited (www.keynotendia.net) and is expected to be available on the websites of SEI (www.selb.com') and imple period of the Buyback and on the websites of the Stock Exchanges (www.bseindia.com and www.inseindia.com).

 2. OBJECTIVE OF THE BUYBACK.

- Unsective or life bursack.

 The Buryback is being undertaken by the Company to return surplus funds to its equity shareholders which are over and above its ordinary capital requirements and in excess of any current investment plans, in an expedient, effective and cost- efficient manner.

 The Buyback is undertaken for the following reasons:

 - Buyback is undertaken for the following reasons:

 The Buyback would help in improving financial ratios like earnings per share and return on equity, by reducing the equity base of the Company; and thereby, enhancing the overall return to shareholders. The Buyback which is implemented through tender ofter route as prescribed under the SEBI Buyback Regulations would involve allocation to small shareholders the higher of number of shares entitled as per their shareholders who of the total number of shares to the bound that. The Company believes that this reservation for small shareholders would benefit spublic shareholders who would per classified as small shareholders are per Regulation (2)(ii) of the SEBI Buyback Regulation

 The Buyback (when the Eligible equity shareholders the choice to either (A) participate in the buyback without additional investment.
- MAXIMUM NUMBER OF SHARES THAT THE COMPANY PROPOSES TO BUY-BACK AND THE TIME LIMIT FOR COMPLETING THE BUY-BACK:

- FOR COMPLETING THE BUY-BACK.

 The number of Equity Shares that can be bought back in any financial year cannot exceed 25% of the Equity Shares is that can be bought back in any financial year cannot exceed 25% of the Equity Shares in the total pad-ing equity capital of the Company in that financial year. The Company proposes to buyback up to 3.37.500 (Three Lakhs Thirty Swern Thousand Five Hundred) fully paid up Equity Shares of face value 710; Fuguess Ten only action of the Company which in swers of the Company which is within the 25% limit. The Buy-back is proposed to be completed within 12 months from the date of passing the Board reacolulon approving the proposed buy-back.

 BUYBACK PRICE OF EQUITY SHARES AND THE BASIS OF ARRIVING AT THE BUYBACK PRICE.

 The Equity Shares of the Company are proposed to be bought back at a price of 7800. (Rupess Eight Hundred only) per share. The Buyback Price has been arrived at after considering various factors including, but not limited to the trends in the volume weighted average market prices of the Equity Shares on BSE and VISE it. it. BOACK Exchanges where the Equity Shares are fisted, then even that of the Company, price earnings ratio, impact on other financial parameters and the possible impact of Buyback on the earnings per Share.

- Offer Price represents:

 Premium of 28.38% & 27.69% over the volume weighted average market price of the Equity Shares of NSE and SSE, respectively, during the three months preceding July 24, 2023, being the date of intimation to Stock Exchange for the Board Meeting to consider the proposal of the Buydax ("limitation bate").

 Premium of 25.86% and 25.82% over the closing price of the Equity Share on NSE and SSE, respectively, as on July 21, 2023 being the last tending date prior to the Company's infirmation to the Stock Exchanges of the date of the Meeting of the Board of Directors wherein proposal of the Board of Direc
- was considered.

 4.2. The Company confirms that as required under Section 68(2)(d) of the Act, the ratio of the aggregate of

- secured and unsecured debts owed by the Company to the paid-up Equity Share capital and free reserves after the Buyback shall be less than or equal to 2:1 based on last audited standations and consolidated financial statements of the Company.

 MAXIMUM AMOUNT OF FUNDS REQUIRED UNDER THE BUYBACK & ITS PERCENTAGE OF THE TOTAL PLANDUR CAPITAL AND FREE RESERVES AND THE SOURCES OF FUNDS FROM WHICH THE BUYBACK.
- WOULD BE FINANCED:

 The maximum amount required for Buyback will not exceed \$27,00,00,000(-)\$ (Rupees Newty Seven Croves only) excluding Transaction Costs. The said amount works out to 9.57 % and 9.68 % of the aggregate fully pack-up share capital and free reserves as per audited standatione financial statements and audited consolidated instancial statements of the Company as on March 31, 2022 respectively, which is within the prescribed limit of 25% of the total pack-up capital and free reserves of the Company as at March 31, 2023 respectively, which is within the prescribed limit of 25% of the total pack-up capital and free reserves of the Company as at March 31, 2023 respectively, which is within the prescribed limit of 25% of the total pack-up capital and free reserves of the Company as at March 31, 2023 respectively, which is within the prescribed limit of 25% of the Company as at March 31, 2023 reserved. The Company are stated to the begin and the company retained by the SEB Buyback Regulations or the Companies Act and no funds will be borrowed from Banks and Financial Institutions for the Buyback.
- ure buyuack.
 The Company shall transfer from its free reserves, a sum equal to the nominal value of the Equity share: bought back to the Capital Redemption Reserve Account and details of such transfer shall be disclosed in subsequent audited financial statements.
- nd financial institutions will not be used for purpose of the Buyback.
- METHOD TO BE ADDPTED FOR BUYBACK

 The Bypacks table be on a proportionate basis, through "Tender Offer" route, as prescribed under the Buyback Regulations, to the advent permissible, and the "Methasism for acquestion of shares through Stock Eschanges pursuant to intender free more Buyback" ridled by Securities and Eschanges pursuant to intender free under Buyback" ridled by Securities and Eschanges for Bethanges for the Charges Board rold (1.5 BB) vide circular CRRCPTP POLICYCELL1/12015 dated April 13, 2015 as amended via SEBI circular CPL01 CRPCIDE (1.5 BB) vide circular SEBI-MICPLOTO-CIRCHICRIPR-2015) dated August 13, 2021, including any amendments thereof. The Buyback Will be implemented in accordance with the Act read with the rules famed thereunder, the Buyback Regulations and on such terms and conditions as may be deemed fit by the Company.

 Are required under the Buyback Regulations, the Company has announced a record date i.e. August 18, 2023 ("Record Date") to determine the names of the Members holding Equity Shares of the Company who will be eligible to participate in the Buyback. ("Eligible Equity Shareholder(s)"). Consequent to the approval of the Buyback Englished to the Superval of the Buyback Regulations in the Buyback Regulation in the Buyback ("Eligible Equity Shareholder(s)"). Consequent to the approval of the Buyback Englished Equity Shareholders will receive a Letter of Offer along with a Tender/Offer Form indicating their entitlement.
- THE AGGREGATE SHAREHOLDING OF THE PROMOTER / PROMOTER GROUP AND PERSONS WHO ARE IN CONTROL OF THE COMPANY. THE DIRECTORS OF COMPANIES WHO ARE THE AUGINEOUS PARKETULING OF THE PROMIDERY PROMIDER AND PERSONS WHO ARE IN CONTROL OF THE COMPANY, THE DIRECTORS OF COMMARIES WHICH ARE PART OF THE PROMIDER AND PROMOTER GROUP AS ON THE DATE OF THIS PUBLIC ANNOUNCEMENT ARE AS FOLLOWS: The aggregate Startholding of the Promoter and Promoter Group and persons who are in control of the Company as on the date of Board Meeting i.e., July 31,2023:

Sr. no	Name of Shareholder	No. of Shares held	Percentage (%)
1	Basantkumar Kabra HUF	3,55,740	2.18
2	Ritu Joshi	5,44,213	3.33
3	Shiva Kabra	15,75,560	9.65
4	Amisha Himatsingka (Amisha Himatsingka Family Trust)	1,31,500	0.81
5	Basant Kabra	7,05,879	4.32
6	Pushpa Kabra	14,24,480	8.72
7	Silver Plastochem Pvt Ltd	35,55,350	21.77
8	Silver Containers Pvt Ltd	1,63,753	1.00
	Total	84.56.475	51.78

7.2. The aggregate shareholding of the directors of companies, which are part of the Promoter and Pro Group as on the date of Board Meeting i.e., July 31, 2023;

Sr. no	Name of the Promoter Company	Name of Director or Key Managerial Personnel	No. of Equity Shares held	Percentage of Shareholding (%)
		Basant Kabra	7,05,879	4.32
1	Silver Plastochem Pvt Ltd	Shiva Kabra	15,75,560	9.65
		Pushpa Kabra	14,24,480	8.72
		Basant Kabra	7,05,879	4.32
2	Silver Containers Pvt Ltd	Shiva Kabra	15,75,560	9.65
	1	Pushpa Kabra	14,24,480	8.72

7.3. None of the directors and key managerial personnel of the Company hold any equity shares in the Company as on the date of Brand Meeting i.e., July 31, 2023, except for the following:

Sr. no	Name of Director or Key Managerial Personnel	Designation	No. of Equity Shares held	Percentage of Shareholding (%)
1	Basant Kabra	Managing Director	7,05,879	4.32
2	Shiva Kabra	Jt Managing Director	15,75,560	9.65
3	Gaurav Himatsingka	Independent Director	15,000	0.09
4	Ritu Joshi	Non-Independent-Non Executive Director	5,44,213	3.33

7.4. The Promoter; Promoter Group, Directors and Key Managerial Personnel of the Company have not purchased or sold any shares of the Company as on the date of Board meeting and during a period of six months preceding the date of the Board Meeting lite. July 31, 2023, at which the Buyback was proposed and from the date of the Board Meeting lite date of this Public Announcement.

8. INTENTION OF THE PROMOTER AND PROMOTER GROUP OF THE COMPANY TO TENDER EQUITY SHARES FOR BUYBACK.

In terms of the Buyback Regulations, under the Tender Offer route, the Promoter and Promoter Group of the Company, have expressed their intention vide their letters dated July 31, 2023 to participate in the Buyback and offer in the Suprack and offer the Company have correspond to the Suprack and offer the Company have expressed their intention vide their letters dated July 31, 2023 to participate in the Buyback and offer the Company have expressed their intention vide their letters dated July 31, 2023 to participate in the Buyback.

The details of maximum shares to be tendered is as given below

Sr. no	Name of Promoter/Promoter Group	No. of Shares held	Number of equity shares intended to be tendered upto
1	Basantkumar Kabra HUF	3,55,740	3,37,500
2	Ritu Joshi	5,44,213	3,37,500
3	Shiva Kabra	15,75,560	3,37,500
4	Amisha Himatsingka (Amisha Himatsingka Family Trust)	1,31,500	1,31,500
5	Basant Kabra	7,05,879	3,37,500
6	Pushpa Kabra	14,24,480	3,37,500
7	Silver Plastochem Pvt Ltd	35,55,350	3,37,500
8	Silver Containers Pvt Ltd	1,63,753	1,63,753

In order to be in compliance with 10(4)(C) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011, the promoter directors i.e. Basant Kabra, Shiva Kabra and Ritu Joshi did not participate in the Board

Details of the date and price of the acquisition and other details of the equity shares held by the Promoter /Promoter Group Members who are intending to tender their shares are as follows:

Issue/ Consideration

Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (Per Share) (₹)	Face Value per share (₹)	Acquisition/ (Sale) Price (₹)	(Cash, other than cash etc.)	
27-09-1991	Allotment	750	100.00	100	75,000	Cash	
On 11-07-1992, the Equity Shares of the Company having face value of ₹100/- was sub divided into 10 Shares of face value ₹10/- each and accordingly post sub division the total number of Equity Shares was							
24-04-1995	Rights Issue	3,750	30.00	10	1,12,500	Cash	
03-04-1996	Purchase	8,850	16.00	10	1,40,400	Cash	
13-01-2000	Purchase	15,400	10.00	10	1,55,500	Cash	
03-02-2000	Purchase	4,200	10.00	10	42,194	Cash	
31-03-2000	Purchase	16,800	9.00	10	1,51,200	Cash	
31-03-2000	Purchase	299	6.00	10	1,850	Cash	
20-04-2000	Purchase	50,000	7.65	10	3,82,500	Cash	
04-10-2001	Purchase	1,700	10.01	10	17,017	Cash	
11-10-2001	Purchase	300	10.08	10	3,024	Cash	
18-10-2001	Purchase	1,349	9.80	10	13,220	Cash	
22-11-2001	Purchase	43,000	11.31	10	4,86,330	Cash	
19-02-2002	Purchase	550	16.94	10	9,317	Cash	
21-02-2002	Purchase	3,900	16.35	10	63,765	Cash	
22-02-2002	Purchase	500	16.35	10	8,175	Cash	
25-02-2002	Purchase	450	16.35	10	7,358	Cash	
26-02-2002	Purchase	600	16.60	10	9,960	Cash	
27-02-2002	Purchase	200	16.35	10	3,270	Cash	
28-02-2002	Purchase	1,300	16.60	10	21,580	Cash	
30-04-2002	Purchase	900	14.00	10	12,600	Cash	
02-05-2002	Purchase	500	13.15	10	6,575	Cash	
03-05-2002	Purchase	600	13.98	10	8,388	Cash	
07-05-2002	Purchase	800	14.53	10	11,624	Cash	
08-05-2002	Purchase	150	14.50	10	2,175	Cash	
09-05-2002	Purchase	500	13.82	10	6,910	Cash	
10-05-2002	Purchase	900	14.11	10	12,699	Cash	
13-05-2002	Purchase	250	14.37	10	3,593	Cash	
14-05-2002	Purchase	20	13.60	10	272	Cash	

Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (Per Share) (₹)	Face Value per share (₹)	Issue/ Acquisition/ (Sale) Price (₹)	Consideration (Cash, other than cash etc.)					
16-05-2002	Purchase	900	14.44	10	12,996	Cash					
17-05-2002	Purchase	11,200	15.04	10	1,68,448	Cash					
23-05-2002	Purchase	100	15.10	10	1,510	Cash					
30-04-2003	Purchase	15,000	29.57	10	4,43,550	Cash					
23-03-2004	Purchase	3,753	21.53	10	80,802	Cash					
09-06-2004	Purchase	750	18.60	10	13,950	Cash					
09-09-2004	Purchase	1,150	27.36	10	31,464	Cash					
17-09-2004	Purchase	5,000	29.57	10	1,47,850	Cash					
14-10-2004	Purchase	4,000	28.14	10	1,12,560	Cash					
30-11-2004	Purchase	5,000	36.56	10	1,82,800	Cash					
10-01-2005	Purchase	701	39.10	10	27,409	Cash					
11-01-2005	Purchase	3,150	39.10	10	1,23,165	Cash					
25-03-2008	Purchase	4,238	43.11	10	1,82,700	Cash					
26-03-2008	Purchase	15,021	43.08	10	6,47,105	Cash					
27-03-2008	Purchase	2,407	43.98	10	1,05,860	Cash					
28-03-2008	Purchase	8,500	44.76	10	3,80,460	Cash					
29-10-2008	Purchase	3,004	26.07	10	78,314	Cash					
03-11-2008	Purchase	2,933	26.48	10	77,666	Cash					
04-11-2008	Purchase	4,814	26.67	10	1,28,389	Cash					
05-11-2008	Purchase	6,726	26.28	10	1,76,759	Cash					
25-06-2014	Purchase	2,809	91.64	10	2,57,417	Cash					
26-06-2014	Purchase	1,150	89.22	10	1,02,603	Cash					
27-06-2014	Purchase	1,326	89.71	10	1,18,955	Cash					
21-04-2015	Sale	-30,000	218.20	10	-65,46,000	Cash					
14-01-2016	Bonus	1,19,450	0.00	10	-						
24-11-2017	Sale	-6,000	509.37	10	30,56,217	Cash					
12-12-2017	Sale	-2,000	492.77	10	9,85,540	Cash					
15-12-2017	Sale	-1,500	477.80	10	7,16,700	Cash					
06-08-2019	Purchase	5,073	211.51	10	10,72,990	Cash					
18-03-2020	Purchase	1,817	195.49	10	3,55,205	Cash					
Total number	of Equity Share:	3				3,55,740					
			to be tendered		Maximum number of Equity Shares intended to be tendered						

Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (Per Share) (₹)	Face Value per share (₹)	Issue/ Acquisition/ (Sale) Price (₹)	Consideration (Cash, other than cash etc.)
01-04-2006^	-	2,96,142	-	10	-	-
14-01-2016	Bonus	1,48,071	-	10	-	-
13-06-2016	Gift from Basant Kabra	1,00,000		10		-
Total number	5,44,213					
Maximum nun	3,37,500					

Since complete details of acquisition/sale of Equity Shares prior to 31-03-2006 are not available, aggregating shareholding as on 01-04-2006 is provided iii) SHIVA KABRA

Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (Per Share) (₹)	Face Value per share (₹)	Issue/ Acquisition/ (Sale) Price (₹)	Consideratio (Cash, other than cash etc.)
12-02-1993	Allotment	10,000	10.00	10	1,00,000	Cas
24-04-1995	Right Issue	7,500	30.00	10	2,25,000	Cas
27-04-1995	Purchase	100	33.00	10	3,300	Cas
05-05-1995	Purchase	100	33.00	10	3,300	Cas
07-06-1995	Purchase	100	33.00	10	3,300	Cas
31-03-2000	Purchase	11,400	10.15	10	1,15,710	Cas
31-03-2000	Purchase	200	11.00	10	2,200	Cas
31-03-2000	Purchase	200	10.45	10	2,090	Cas
20-04-2000	Purchase	50,000	7.65	10	3,82,500	Cas
27-04-2000	Purchase	10,000	7.65	10	76,500	Cas
08-11-2001	Purchase	2,000	10.49	10	20,980	Cas
22-11-2001	Purchase	58,000	11.31	10	6,55,980	Cas
13-02-2002	Purchase	9,950	15.80	10	1,57,210	Cas
17-08-2002	Purchase	10,000	17.05	10	1,70,500	Ca
21-11-2002	Purchase	500	15.85	10	7,925	Ca
22-11-2002	Purchase	150	15.85	10	2,378	Ca
25-11-2002	Purchase	10,530	16.09	10	1,69,428	Cas
13-01-2003	Purchase	800	16.10	10	12,880	Ca
30-01-2003	Purchase	3,550	16.04	10	56,942	Ca
05-02-2003	Purchase	1,550	16.05	10	24,878	Ca
06-02-2003	Purchase	50	16.06	10	803	Ca
11-04-2003	Purchase	950	20.99	10	19,941	Ca
15-04-2003	Purchase	3,100	21.16	10	65,596	Ca
15-04-2003	Purchase	200	20.10	10	4.020	Ca
16-04-2003	Purchase	7,000	21.16	10	1,48,120	Ca
17-04-2003	Purchase	7,500	21.38	10	1,60,350	Ca
25-10-2003	Purchase	100	30.58	10	3,058	Ca
13-01-2004	Purchase	11,000	11.31	10	1,24,410	Ca
03-03-2004	Purchase	710	22.36	10	15,876	Ca
05-03-2004	Purchase	2,150	22.61	10	48,612	Ca
08-03-2004	Purchase	250	22.61	10	5,653	Ca
11-03-2004	Purchase	1,800	22.86	10	41,148	Ca
23-03-2004	Purchase	5,000	21.55	10	1.07.750	Ca
02-12-2004	Purchase	3,763	36.09	10	1,35,807	Ca
03-12-2004	Purchase	1,200	37.63	10	45,156	Ca
07-01-2005	Purchase	2,452	39.10	10	95,873	Ca
10-01-2005	Purchase	2,548	39.10	10	99,627	Ca
14-06-2006	Purchase	5,500	25.97	10	1,42,835	Ca
18-12-2006	Purchase	2,500	58.15	10	1,42,033	Ca
19-12-2006	Purchase	2,500	57.14	10	1,42,850	Ca
12-03-2007	Purchase	10,000	58.14	10	5,81,400	Ca
24-03-2008	Preferential Allotment	3,500	42.60	10	1,49,100	Ca
28-03-2008	Purchase	406	45.11	10	18,315	Ca
31-03-2008	Purchase	5,978	45.80	10	2,73,792	Ca
21-07-2008	Purchase	100	34.09	10	3,409	Ca
22-07-2008	Purchase	411	36.22	10	14.886	Ca
14-08-2008	Purchase	730	38.10	10	27,813	Ca
19-08-2008	Purchase	5,137	37.94	10	1,94,898	Ca
20-08-2008	Purchase	1,200	38.10	10	45,720	Ca
21-08-2008	Purchase	9,706	37.71	10	3,66,013	Ca
24-11-2008	Purchase	2,105	25.80	10	54,302	Ca
26-11-2008	Purchase	2,000	25.72	10	51,434	Ca
28-11-2008	Purchase	400	25.31	10	10,124	Ca
31-03-2009	Purchase	60,000	28.84	10	17,30,400	Ca
22-10-2009	Purchase	1,25,000	29.75	10	37,18,750	Ca
17-03-2011	Conversion of	1,00,000	36.25	10	36,25,000	Other th
29-03-2012	warrants	9,000	35.98	10	3.23.820	Ca
12-04-2012	Purchase	3,910	36.00	10	1,40,760	Ca
13-04-2012	Purchase	1,350	36.14	10	48,789	Ca
16-04-2012	Purchase	1,330	36.19	10	5,392	Ca
25-04-2012	Purchase	521	36.09	10	18,803	Ca
08-05-2012	Purchase	800	36.09	10	28,872	Ca
15-05-2012	Purchase	9,662	37.10	10	3,58,460	Ca
10-11-2012	Purchase Preferential Allotment	1,00,000	37.10	10	37,84,000	Ca
16-11-2012	Purchase	800	26.83	10	21,464	Ca
25-03-2013	Purchase	500	68.17	10	34,085	Ca
10-07-2013	Purchase	626	57.24	10	35,832	Ca



Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (Per Share) (₹)	Face Value per share (₹)	Issue/ Acquisition/ (Sale) Price (₹)	Consideration (Cash, other than cash etc.)	
18-07-2013	Purchase	430	57.29	10	24,635	Cast	
19-07-2013	Purchase	140	57.34	10	8,028	Cast	
24-07-2013	Purchase	100	57.64	10	5,764	Cast	
25-07-2013	Purchase	1,000	57.64	10	57,640	Cast	
26-07-2013	Purchase	201	57.64	10	11,586	Cast	
29-07-2013	Purchase	2,049	57.64	10	1,18,104	Cast	
30-07-2013	Purchase	620	57.64	10	35,737	Cast	
17-06-2015	Purchase	60,000	60.57	10	36,34,200	Cash	
17-11-2015	Conversion of Warrants	3,00,000	53.23	10	1,59,69,000	Cast	
14-12-2015	Purchase	21	454.93	10	9,554	Cast	
14-01-2016	Bonus	5,33,050	-	10	-		
18-01-2017	Sale	-25,000	252.37	10	63,09,231	Cast	
24-11-2017	Sale	-90	511.21	10	46,009	Cast	
12-12-2017	Sale	-1,500	477.80	10	7,16,700	Cash	
15-12-2017	Sale	-2,000	492.77	10	9,85,540	Cash	
18-03-2020	Purchase	5,000	195.49	10	9,77,449	Cast	
Total number	of Equity Share	s				15,75,560	
Maximum nu	Maximum number of Equity Shares intended to be tendered						

iv) AMISHA HIMATSINGKA (Amisha Himatsingka Family Trust)

Number of Equity Share

2,000

200

Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (Per Share) (₹)	Face Value per share (₹)	Issue/ Acquisition/ (Sale) Price (₹)	Consideration (Cash, other than cash etc.)
02-07-2016	Gift from Basant Kabra	1,00,000	-	10	0.00	-
15-07-2016	Gift from Rohini Himatsingka	31,500	-	10	0.00	
Total number of Equity Shares						
Maximum number of Equity Shares intended to be tendered						1,31,500

Price (Per Share) (₹)

28,0

BASANT KABRA

23-04-1996 Purchase

14-05-1996 Purchase

Allotment

25-05-1996 08-06-1996 20-06-1996			12.00	10	10,000	uasi
	Purchase	1,300	12.57	10	16,345	Cash
	Purchase	2,100	12.65	10	26,565	Cash
	Purchase	100	12.65	10	1.265	Cash
					.,	
21-06-1996	Purchase	1,700	12.15	10	20,655	Cash
26-09-1996	Purchase	3,300	8.25	10	27,210	Cash
03-10-1996	Purchase	1,900	7.98	10	15,160	Cash
10-10-1996	Purchase	1 000	7.53	10	7 525	Cash
17-10-1996	Purchase	1,900	7.44	10	14.135	Cash
24-10-1996	Purchase	2,300	7.80	10	17,945	Cash
06-11-1996	Purchase	300	7.65	10	2,295	Cash
5-12-1996	Purchase	1,600	7.77	10	12,435	Cash
2-12-1996	Purchase	600	7.70	10	4,620	Cash
2-01-1997	Purchase	1,100	7.70	10	8,470	Cash
9-01-1997	Purchase	500	7.90	10	3,950	Cash
6-01-2000	Purchase	5,400	10 41	10	56,214	Cash
0-01-2000	Purchase	7.800	10.33	10	80,574	Cash
25-03-2000	Purchase	500	11.00	10	5,500	Cash
20-04-2000	Purchase	34,100	7.68	10	2,61,888	Cash
7-04-2000	Purchase	20.000	7.65	10	1,53,000	Cash
0-06-2000	Purchase	1,000	8.57	10	8,570	Cash
13-08-2000	Purchase	600	8.70	10	5,220	Cash
17-08-2000	Purchase	1,200	9.03	10	10,836	Cash
24-08-2000	Purchase	2,600	9.22	10	23,972	Cash
31-08-2000	Purchase	1,900	8.91	10	16,929	Cash
7 00 0000			8.85			
07-09-2000	Purchase	200		10	1,770	Cash
14-09-2000	Purchase	4,300	9.05	10	38,915	Cash
28-09-2000	Purchase	300	9.05	10	2,715	Cash
12-10-2000	Purchase	300	8.48	10	2,544	Cash
0.04.000						
19-01-2001	Purchase	100	10.60	10	1,060	Cash
19-02-2001	Purchase	6,500	10.00	10	65,000	Cash
29-03-2001	Purchase	2,200	8.61	10	18,942	Cash
04-04-2001	Purchase	2,000	8.80	10	17,600	Cash
19-04-2001	Purchase	200	7.91	10	1,582	Cash
5-10-2001	Purchase	8,899	10.00	10	88,990	Cash
1-11-2001	Purchase	3,400	10.09	10	34,306	Cash
8-06-2002	Purchase	2,000	15.70	10	31,400	Cash
19-06-2002	Purchase	200	15.70	10	3,140	Cash
27-09-2002	Purchase	1,000	15.58	10	15,580	Cash
01-10-2002	Purchase	1,499	15.84	10	23,744	Cash
03-10-2002	Purchase	400	15.15	10	6,060	Cash
13-11-2002	Purchase	1,500	16.22	10	24,330	Cash
14-11-2002	Purchase	500	15.86	10	7,930	Cash
15-11-2002	Purchase	200	15.85	10	3,170	Cash
14-01-2003	Purchase	1,500	16.10	10	24,150	Cash
26-02-2003	Purchase	3,500	16.05	10	56,175	Cash
29-04-2003	Purchase	2,423	25.98	10	62,950	Cash
28-03-2008	Purchase	3,717	46.85	10	1,74,141	Cash
31-03-2008	Purchase	84	47.12	10	3,958	Cash
11-04-2008	Purchase	2,081	49.40	10	1,02,801	Cash
2-04-2008	Purchase	1,489	50.44	10	75,105	Cash
3-04-2008	Purchase	2,245	50.23	10	1,12,766	Cash
04-04-2008	Purchase	480	48.62	10	23,338	Cash
22-07-2008	Purchase	50	36.09	10	1,805	Cash
29-08-2008	Purchase	1,209	39.10	10	47,272	Cash
12-09-2008	Purchase	2,909	39.35	10	1,14,469	Cash
15-09-2008	Purchase	565	37.53	10	21,204	Cash
17-03-2011	Conversion of	75,000	36.25	10	27,18,750	Other than
	warrants					Cash
17-03-2011	Purchase	8,128	36.25	10	2,94,640	Cash
28-03-2012	Purchase	3,000	31.60	10	94,800	Cash
9-03-2012	Purchase	3.000	37.36	10	1.12.080	Cash
14-05-2012	Purchase	5,460	38.08	10	2,07,917	Cash
7-06-2015	Preferential	55,000	53.60	10	29,48,000	Cash
	Allotment	J				
	Preferential	3,00,000	53.23	10	1,59,69,000	Cash
7-11-2015	Allotment	2,30,000	55.25	10	.,,,,	Guai
17-11-2015		245.04		10		
		3,15,044	-		-	
14-01-2016	Bonus			10	-	
14-01-2016	Bonus Gift to Ritu	-1,00,000	-			
14-01-2016 13-06-2016	Bonus	-1,00,000				
14-01-2016 13-06-2016	Bonus Gift to Ritu			10		
14-01-2016 13-06-2016	Bonus Gift to Ritu Joshi Gift to Amisha	-1,00,000	-	10	-	
14-01-2016 13-06-2016 02-07-2016	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka	-1,00,000 -1,00,000	-			
14-01-2016 13-06-2016 02-07-2016	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to	-1,00,000	-	10	-	
4-01-2016 3-06-2016 12-07-2016	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to Yashree	-1,00,000 -1,00,000	-		-	
4-01-2016 13-06-2016 02-07-2016 16-09-2016	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to Yashree Himtsingka	-1,00,000 -1,00,000 -21,000	-	10	-	-
4-01-2016 13-06-2016 02-07-2016 16-09-2016	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to Yashree	-1,00,000 -1,00,000 -21,000 -25,000	252.37		63,09,250	Cash
14-01-2016 13-06-2016 02-07-2016 16-09-2016 18-01-2017	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to Yashree Himtsingka Sale	-1,00,000 -1,00,000 -21,000 -25,000	252.37	10	63,09,250	
14-01-2016 13-06-2016 12-07-2016 16-09-2016 18-01-2017 24-11-2017	Bonus Gift to Ritu Joshi Gift to Arnisha Himtsingka Gift to Yashree Himtsingka Sale Sale	-1,00,000 -1,00,000 -21,000 -25,000 -6,000	252.37 505.75	10 10 10	63,09,250 30,34,502	Cash
4-01-2016 3-06-2016 2-07-2016 6-09-2016 8-01-2017 2-11-2017 2-12-2017	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to Yashree Himtsingka Sale Sale Sale	-1,00,000 -1,00,000 -21,000 -25,000 -6,000 -2,000	252.37 505.75 492.77	10 10 10 10	63,09,250 30,34,502 9,85,545	Cash Cash
14-01-2016 13-06-2016 02-07-2016 16-09-2016 18-01-2017 24-11-2017 12-12-2017 15-12-2017	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to Yashree Himtsingka Sale Sale Sale	-1,00,000 -1,00,000 -21,000 -25,000 -6,000 -2,000 -1,500	252.37 505.75 492.77 477.80	10 10 10 10	63,09,250 30,34,502 9,85,545 7,16,702	Cash
4-01-2016 3-06-2016 2-07-2016 6-09-2016 8-01-2017 4-11-2017 2-12-2017 5-12-2017	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to Yashree Himtsingka Sale Sale Sale	-1,00,000 -1,00,000 -21,000 -25,000 -6,000 -2,000	252.37 505.75 492.77	10 10 10 10	63,09,250 30,34,502 9,85,545 7,16,702	Cash Cash Cash
14-01-2016 13-06-2016 12-07-2016 16-09-2016 18-01-2017 24-11-2017 12-12-2017 15-12-2017 16-08-2019	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to Yashree Himtsingka Sale Sale Sale Sale Purchase	-1,00,000 -1,00,000 -21,000 -25,000 -6,000 -2,000 -1,500 10,000	252.37 505.75 492.77 477.80 211.53	10 10 10 10 10	63,09,250 30,34,502 9,85,545 7,16,702 21,15,300	Cash Cash Cash Cash
14-01-2016 13-06-2016 02-07-2016 02-07-2016 16-09-2016 18-01-2017 24-11-2017 12-12-2017 15-12-2017 06-08-2019 13-08-2019	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to Yashree Himtsingka Sale Sale Sale Sale Purchase Purchase	-1,00,000 -1,00,000 -21,000 -25,000 -6,000 -2,000 -1,500 10,000 243	252.37 505.75 492.77 477.80 211.53 226.98	10 10 10 10 10 10	63,09,250 30,34,502 9,85,545 7,16,702 21,15,300 55,156	Cash Cash Cash Cash
14-01-2016 13-06-2016 12-07-2016 16-09-2016 18-01-2017 24-11-2017 12-12-2017 15-12-2017 16-08-2019 13-08-2019 14-08-2019	Bonus Gift to Ritu Joshi Gift to Amisha Himtsingka Gift to Yashree Himtsingka Sale Sale Sale Sale Purchase Purchase Purchase	-1,00,000 -1,00,000 -21,000 -25,000 -6,000 -2,000 -1,500 10,000 243 159	252.37 505.75 492.77 477.80 211.53 226.98 227.57	10 10 10 10 10 10 10 10	63,09,250 30,34,502 9,85,545 7,16,702 21,15,300 55,156 36,184	Cash Cash Cash Cash Cash Cash
14-01-2016 13-06-2016 12-07-2016 16-09-2016 18-01-2017 24-11-2017 12-12-2017 15-12-2017 16-08-2019 13-08-2019 14-08-2019	Bonus Gift to Ritu Gift to Ritu Gift to Amisha Himtsingka Gift to Yashree Himtsingka Sale Sale Sale Sale Purchase Purchase Purchase Purchase	-1,00,000 -1,00,000 -21,000 -25,000 -6,000 -2,000 -1,500 10,000 243	252.37 505.75 492.77 477.80 211.53 226.98	10 10 10 10 10 10	63,09,250 30,34,502 9,85,545 7,16,702 21,15,300 55,156 36,184 1,74,907	Cash Cash Cash Cash
14-01-2016 13-06-2016 12-07-2016 16-09-2016 18-01-2017 14-11-2017 12-12-2017 15-12-2017 16-08-2019 13-08-2019 16-03-2020	Bonus Gift to Ritu Gift to Ritu Gift to Amisha Himtsingka Gift to Yashree Himtsingka Sale Sale Sale Sale Purchase Purchase Purchase Purchase	-1,00,000 -1,00,000 -21,000 -25,000 -6,000 -2,000 -1,500 10,000 243 159 845	252.37 505.75 492.77 477.80 211.53 226.98 227.57 206.99	10 10 10 10 10 10 10 10 10	63,09,250 30,34,502 9,85,545 7,16,702 21,15,300 55,156 36,184 1,74,907	Cash Cash Cash Cash Cash Cash
14-01-2016 13-06-2016 02-07-2016 16-09-2016 18-01-2017 24-11-2017 12-12-2017 15-12-2017 06-08-2019 13-08-2019 14-08-2019 14-08-2019 18-03-2020	Bonus Gift to Ritu Joshi Gift to Amisha Himisingka Gift to Yashree Himisingka Sale Sale Sale Sale Sale Purchase Purchase Purchase Purchase Purchase Purchase	-1,00,000 -1,00,000 -21,000 -25,000 -6,000 -2,000 -1,500 10,000 243 159	252.37 505.75 492.77 477.80 211.53 226.98 227.57	10 10 10 10 10 10 10 10	63,09,250 30,34,502 9,85,545 7,16,702 21,15,300 55,156 36,184	Cash Cash Cash Cash Cash Cash Cash Cash
	Bonus Gift to Ritu Gift to Ritu Gift to Amisha Himtsingka Gift to Yashree Himtsingka Sale Sale Sale Sale Purchase Purchase Purchase Purchase	-1,00,000 -1,00,000 -21,000 -21,000 -25,000 -6,000 -2,000 -1,500 10,000 243 159 845 5,000	252.37 505.75 492.77 477.80 211.53 226.98 227.57 206.99 195.41	10 10 10 10 10 10 10 10 10	63,09,250 30,34,502 9,85,545 7,16,702 21,15,300 55,156 36,184 1,74,907	Ca Ca Ca Ca Ca Ca

vi) PUSHPA KABRA

Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (Per Share) (₹)	Face Value per share (₹)	Issue/ Acquisition/ (Sale) Price (₹)	(Cash, other than cash etc.)	
27-09-1991	Allotment	1,750	100.00	100	1,75,000	Cash	
On 11-07-1992, the Equity Shares of the Company having face value of ₹100/- was sub divided into 10 Equity Shares of face value ₹10/- each and accordingly post sub division the total number of Equity Shares was 17500							
21-08-1993	Allotment	20,000	10.00	10	2,00,000	Cash	

Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (Per Share) (₹)	Face Value per share (₹)	Issue/ Acquisition/ (Sale) Price (₹)	Consideration (Cash, other than cash etc.)
02-12-1993	Allotment	70,000	10.00	10	7,00,000	Cash
03-03-1995	Purchase	400	43.00	10	17,200	Cash
22-04-1995	Rights Issue	50,100	30.00	10	15,03,000	Cash
29-07-1996	Purchase	100	9.55	10	955	Cash
29-07-1996	Purchase	300	9.65	10	2,895	Cash
31-07-1996	Purchase	800	9.10	10	7,280	Cash
15-07-1998	Purchase	835	6.29	10	5,250	Cash
12-03-1999	Purchase	1,100	9.73	10	10,701	Cash
12-06-1999	Purchase Purchase	2,000 1,100	9.11	10 10	18,210	Cash Cash
16-09-1999	Purchase	2,200	7.00	10	10,110	Cash
04-11-1999	Purchase	300	8.65	10	15,390 2,595	Cash
25-11-1999	Purchase	1,300	8.20	10	10,655	Cash
16-12-1999	Purchase	2,500	12.10	10	30,262	Cash
22-12-1999	Purchase	1,500	11.11	10	16,658	Cash
23-12-1999	Purchase	800	10.01	10	8,004	Cash
27-04-2000	Purchase	20,000	7.65	10	1,53,000	Cash
18-04-2001	Purchase	8,600	7.80	10	67,080	Cash
20-04-2001	Purchase	4,100	7.80	10	31,980	Cash
23-04-2001	Purchase	2,465	7.80	10	19,227	Cash
26-11-2002	Purchase	13,100	16.09	10	2,10,835	Cash
17-04-2003	Purchase	3,742	21.30	10	79,705	Cash
21-04-2003	Purchase	8,025	22.12	10	1,77,529	Cash
22-04-2003	Purchase	3,000	22.43	10	67,280	Cash
23-04-2003	Purchase	5,750	23.11	10	1,32,877	Cash
16-11-2004	Purchase	6,175	39.43	10	2,43,504	Cash
17-11-2004 18-11-2004	Purchase Purchase	2,220	36.73 38.24	10 10	81,531 76,476	Cash Cash
24-03-2008	Purchase	3,134	42.61	10	1,33,540	Cash
25-03-2008	Purchase	12,500	43.11	10	5,38,875	Cash
22-08-2008	Purchase	7,802	37.93	10	2,95,903	Cash
26-08-2008	Purchase	1,584	39.74	10	62,949	Cash
27-08-2008	Purchase	1,030	39.35	10	40,528	Cash
28-08-2008	Purchase	1,011	38.74	10	39,167	Cash
06-05-2009	Purchase	60,000	28.84	10	17,30,400	Cash
22-10-2009	Purchase	1,25,000	29.75	10	37,18,750	Cash
17-03-2011	Conversion of	1,00,000	36.25	10	36,25,000	Other than
	Warrants					Cash
28-03-2012	Purchase	698	31.90	10	22,264	Cash
29-03-2012	Purchase	9,302	35.84	10	3,33,389	Cash
02-04-2012	Purchase	3,365	34.60	10	1,16,428	Cash
03-04-2012	Purchase	5,216	35.91	10 10	1,87,323	Cash
11-04-2012 30-05-2012	Purchase Purchase	3,019 3,502	36.09 34.49	10	1,08,951	Cash Cash
01-06-2012	Purchase	1,350	34.59	10	46,697	Cash
04-06-2012	Purchase	1,350	34.59	10	2,686	Cash
06-06-2012	Purchase	2,074	35.05	10	72,702	Cash
09-07-2012	Purchase	1,940	39.86	10	77,328	Cash
10-07-2012	Purchase	1,666	42.55	10	70,881	Cash
27-07-2012	Purchase	4,771	40.00	10	1,90,824	Cash
30-07-2012	Purchase	2,098	40.00	10	83,920	Cash
10-11-2012	Preferential Allotment	1,01,000	37.84	10	38,21,840	Cash
17-06-2015	Preferential Allotment	60,000	54.32	10	32,59,440	Cash
17-11-2015	Conversion of Warrants	2,00,000	53.23	10	1,06,46,000	Other than Cash
14-01-2016	Bonus	4,82,077	-	10		
18-01-2017	Sale	-25,000	-252.37	10	63,09,250	Cash
	Sale	-5,000	-500.75	10	25,03,730	Cash
24-11-2017		-2,000	-492.77	10	9,85,540	Cash
24-11-2017 12-12-2017	Sale					
24-11-2017 12-12-2017 15-12-2017	Sale	-1,500	-478.30	10	7,17,450	Cash
24-11-2017 12-12-2017 15-12-2017 17-12-2019	Sale Purchase	-1,500 918	233.58	10	2,14,425	Cash
24-11-2017 12-12-2017 15-12-2017 17-12-2019 18-12-2019	Sale Purchase Purchase	-1,500 918 348	233.58 231.08	10 10	2,14,425 80,416	Cash Cash
24-11-2017 12-12-2017 15-12-2017	Sale Purchase	-1,500 918	233.58	10	2,14,425	Cash

Maximum number of Equity Shares intended to be tendered

Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (Per Share) (₹)	Face Value per share (₹)	Issue/ Acquisition/ (Sale) Price (₹)	Consideration (Cash, other than cash etc.)
01-04-2009^	-	17,12,871	-	10	-	-
06-10-2009	Purchase	1,00,000	29.75	10	29,75,000	Cash
17-03-2011	Purchase	1,00,000	36.25	10	36,25,000	Cash
10-10-2012	Purchase	2,00,000	37.84	10	75,68,000	Cash
21-04-2015	Purchase	20,000	223.00	10	44,51,200	Cash
17-06-2015	Preferential Allotment	1,00,000	54.00	10	53,60,000	Cash
14-12-2015	Purchase	29	455.00	10	13,193	Cash
14-01-2016	Bonus	11,16,450	-	10		-
18-01-2017	Purchase	75,000	254.00	10	1,90,22,250	Cash
17-07-2017	Purchase	500	347.00	10	1,73,635	Cash
17-07-2017	Purchase	1,24,500	346.00	10	4,30,59,570	Cash
19-12-2017	Purchase	6,000	480.00	10	28,81,949	Cash
Total number of Equity Shares						35,55,350
Maximum number of Equity Shares intended to be tendered						3,37,500

ale of Equity Shares prior to 31-03-2009 are not available, aggreg shareholding as on 01-04-2009 is provided

viii) SILVER CONTAINERS PVT LTD

Date of Transaction	Nature of Transaction	Number of Equity Shares	Price (Per Share) (₹)	Face Value per share (₹)	Issue/ Acquisition/ (Sale) Price (₹)	Consideration (Cash, other than cash etc.)
01-04-2007^	-	79,600	-	10	-	-
22-02-2008	Purchase	290	56.64	10	16,425.60	Cash
25-02-2008	Purchase	2,683	56.62	10	1,51,916.37	Cash
26-02-2008	Purchase	3,000	55.89	10	1,67,670.00	Cash
27-02-2008	Purchase	1,500	56.38	10	84,573.75	Cash
03-12-2008	Purchase	1,545	25.56	10	39,490.20	Cash
04-12-2008	Purchase	975	24.98	10	24,358.50	Cash
05-12-2008	Purchase	3,400	25.06	10	85,204.00	Cash
08-12-2008	Purchase	25	25.56	10	639.00	Cash
05-09-2013	Purchase	536	53.08	10	28,450.88	Cash
10-09-2013	Purchase	500	52.17	10	26,085.00	Cash
11-09-2013	Purchase	500	52.23	10	26,115.00	Cash
12-09-2013	Purchase	850	52.18	10	44,353.00	Cash
21-04-2015	Purchase	10,000	222.59	10	22,25,938.00	Cash
14-01-2016	Bonus	52,702	-	10	-	-
13-07-2017	Purchase	100	349.65	10	34,964.90	Cash
02-05-2018	Purchase	1,279	451.06	10	5,76,911.13	Cash
20-02-2019	Purchase	268	254.55	10	68,218.34	Cash
31-07-2019	Purchase	4,000	211.58	10	8,46,315.95	Cash
Total number of Equity Shares						1,63,753
Maximum number of Equity Shares intended to be tendered						1,63,753

on/sale of Equity Shares prior to 31-03-2007 are not available, aggregating shareholding as on 01-04-2007 is provided.

The Company confirms that there are no defaults subsisting in repayment of deposits or interest thereon, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend or repayment of any term loans or interest payable thereon to any shareholder or financial institution or banking

10. CONFIRMATION FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE COMPANIES ACT:

- ECOMPANIES ACL:

 Company shall not issue any equity shares or other securities (including by way of bonus) till the date of expiry of the Buyback period i.e. date on which the payment of consideration to shareholders who have accepted the buyback offer is made in accordance with the Companies Act and the SEBI Buyback
- Regulations

 Except in discharge of its subsisting obligations, the Company shall not raise further capital for a period
 of one year from the expiry of the Buyback period in accordance with the Buyback Regulations or any
 circulars or notifications issued by SEBI in connection therewith

- circulars or notifications issued by SEBI in connection therewith

 (ii) The Company's all not withdraw the Buyback after the public announcement of the offer to Buyback is
 made and published in the newspapers;
 (ii) The Company's all not buyback toked-in shares and non-transferable shares or other specified securities
 till the pendency of the lock-in or till the shares or other specified securities become transferable;
 (ii) The Company's all transfer from this fere reserves a sume quals to the nominal value of the equity shares
 purchased through the Buyback to the Capital Redemption Reserve Account and the details of such
 transfer's shall be disclosed in its subsequent autided financial statements;
 (iii) The Company confirms that there are no defaults subsisting in repayment of deposits or interest

- thereon, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend or repayment of any term loans or interest payable thereon to any shareholder or financial institution or banking company, as the case may be; All the Equity Shares of the Company are fully paid-up;
- The Company shall not buyback its Equity Shares from any person through negotiated deal whether on or off the stock exchanges or through spot transactions or through any private arrangement in the implementation of the Buyback;
- implementation of the Buyaback;
 There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, 2013, ("Scheme") involving the Company, and no public amouncement of the Buyaback shall be made during pendency of any such Scheme.

 The ratio of the aggregate of secured and unsecured debts owed by the Company the paid-up Equily Staire capital and fine reserves after the Buyaback shall be less than or equal to 21 based on last audited stardardore and consolidated financial statements of the Company respectively as at March 51, 2023;
- (k) The Company shall not directly or indirectly purchase its Equity Shares through any subsidiary company including its own subsidiary companies or through any investment company or group of investment
- companies:

 (The promoter and members of promoter group, and their associates, other than the Company, shall not deal in the Equity Shares or other specified securities of the Company either through the stock exchanges or off-market transactions (ordinally paths as framelier of Equity Shares among the promoter and members of promoter group) from the date of the secultion till the obtaining of the Buylank offer.

 (In Company has been compliance with Sections 92, 123, 127 and 129 of the Companies Act read with relevant rules the recurried.
- relevant rules thereunder;
 (in) in accordance relevant provisions of Companies Act, the Company shall not make further issue of the same kind of shares or other specified securities including by way of allotment of new shares under Section 62(1)(a) of the Companies Act, 2013, or other specified securities within a period of six months except by way of a brown sisser or in the discharge of subsissting obligations such as conversion of warrants, stock option schemes, sweat equity or conversion of preference shares or debentures into equity shares.
- uity shares;

 Company has not completed a buyback of any of its securities during the period of one yea mediately preceding the date of this Board Meeting;
- immediately preceding the date of this Board Meeting.

 The Company shall comply with the statutory and regulatory timelines in respect of the Buyback, on the terms and conditions as may be decided by the Board and in such manner as prescribed under the Companies Act, the Buyback Regulations and any other applicable laws;
 the Buyback shall not result in the delisting of the Equity Shares from the stock exchanges;
 the consideration for the Equity Shares bought back by the Company shall be paid only by way of cash, through command banking channels;

- (s) The Company shall not utilize any funds borrowed from banks and financial institutions in fulfilling its obligation under the Buyback;
- obligation under the Buyback.

 The Board resolution approving the buy-back will be valid for a maximum period of 1 year from the date of passing the said board resolution (or such extended period as may be permitted under the Companies Act, 2013 or the Buy-back Regulations or by the appropriate authorities): The Schedule of Activities for the buy-back shall be decided by the Board of Offectors within the above time limits;

- Activities for the buy-back shall be decided by the Board of Directors within the above time limits;
 (i) The statements contained in all the relevant documents in relation to the Buyback shall be true, material
 and actual and shall not contain any mis-statements or misleading information;
 (i) The equity stares bought back by the Company will be compulsorily cancelled.

 CONFIRMATION THAT THE DOARD OF DIRECTORS HAVE BADE FULL ENQUIRTY INTO THE AFFAIRS AND
 PROSPECTS OF THE COMPANY AND INTAIT THEY MARE FORMED THE POWNON IN TERMS OF CLAUSE
 (X) OF SCHEDILLE 10F SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES)
 REGULATIONS, 10F AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES)
 REGULATIONS, 10F AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES)
 The Board of Directors of the Company have confirmed that they have made a full enquiry into the affairs and
 prospects of the Company and have confirmed the opinion:
 That immediately following the date of the Board Meeting hald on July 31, 2023, there will be no grounds on

- prospects of the Company and have formed the opinion:

 That immediately following the date of the Board Meeting held on July 31, 2023, there will be no grounds on which the Company can be found unable to pay its delts;

 As regards the Company's prospects from the year immediately following the date of the Board Meeting held on July 31, 2023 with regard to the proposed Buyback are declared, approving the Buyback and having regards to the Board's intention with respect to the management of the Company's business during that year and to the amount and character of the financial resources, which will, in the Board's view, be available to the Company during that year, the Company will be able to meet its labilities as and when they fall due and will not be rendered insolvent within a period of one year from the date of the Board meeting approving the Buyback.
- to forming an opinion as aforesaid, the Board has taken into account the liabilities (including prospective and contingent liabilities), as if the Company was being wound up under the provisions of the Companies Act, 1956/2013 or inchemyor and Barkungto, Code, 2016 as amended from time to lime, as applicable. There has been no instance of any breach of coverant with our lenders in regard to the buyback of Equity Shares as per Regulations 50(c) and Schedule (log) of the SEB Buyback Regulation 50(c) and Schedule (log) of the SEB Buyback Regulations.
- REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE COMPANY'S AUDITORS ON THE PERMISSIBLE CAPITAL PAYMENT AND THE OPINION FORMED BY BOARD REGARDING INSOLVENCY: The text of the Report dated July 31 ,2023 of Jhawar Mantri & Associates, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below:

Quote

3,37,500

The Board of Directors

C-106. Hind Saurashtra Industrial Estate

Andheri-Kurla Road, Marol Naka, Andheri (East), Mumbai-400059, India

- Andhert-Kurfa Road, Marol Naka, Andheri (East), Mumbal-400059, India.

 Subject: Statutory Auditor's Report in respect of proposed buyback of equity shares by Control Print Limited (the Company) in terms of clause (ca) of Schedule of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (as amended) ("Buyback Regulations")

 This report is sixed in accordance with Engagement letter detail duy? 31, 2028 with the Company.

 The Board of Directors of the Company have approved a proposed buy-back of equity shares by the Company at its meeting held on July 31, 2023, in pressuance of the provisions of Section 68, 69 and 70 of the Company at the sententine shade of Section 68, 69 and 70 of the Company of the Securities) Regulations; 2018 as amended ("SEB Buy-Leak Regulations").

 We have been engaged by Control Print Limited (the "Company") to perform a reasonable assurance engagement on determination of the amount of permissible capital psymmetra as detailed the accompanying purposed of Section 68, 69 and 70 of the Companies Charle Company of the Securities Psychologism of the Securities Psychologism of the Securities and Exchange Board of India (Bly-back of Securities) Psychologism of the Securities and Exchange Board of India (Bly-back of Securities) Psychologism of the Securities and Exchange Board of India (Bly-back of Securities) Psychologism of the Securities and Exchange Board of India (Bly-back of Securities) Psychologism of the Securities of the Company, as required under the Buyback Regulations; 10 and India (Bly-back of Securities) Psychologism of the Securities purposes only.

- Hegulations. We have indialled Anneure for incentination purposes only angement's Responsibility for the Statement in accordance with Section 68(2)(c) of the Act and in compliance with The preparation of the Statement in accordance with Section 68(2)(c) of the Act and in compliance with Section 8.6 (9 and 70 of the Act and SEB Bluy-back Repulations, is the responsibility of the Management of the Company, including the computation of the amount of the permissible capital payment, the preparation and maintenance of all accounting and other relevant supporting records and documents. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the Statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.
- are reasonable in the circumstances.

 The Board of Directors are also responsible to make a full inquiry into the affairs and prospects of the Company and to form an opinion on reasonable grounds that the Company will be able to pay its debts from the date of Board meeting approving the buyback of its equily shares is, a, uly 31, 2023 (herenafter referred as the "date of the Board meeting") and will not be rendered insolvent within a period of one year from the date of the Board meeting, and in forming the opinion, it has taken into account the liabilities (including prospective and contingent liabilities) as if the Company were being wound up under the provisions of the Companies Act or the Insolvency and Bankrupty Code, 2019.

Companies Act or or incoveracy and source, and source and additional separation of the Auditor's Responsibility

Pursuant to the requirement of the Buyback Regulations, it is our responsibility to obtain reasonable assurance on the following "Reporting Criteria:

And the Commany in relation to the audited standalone

- following "Reporting Criteria:

 Whether we have inquired into the state of affairs of the Company in relation to the audited standation financial statements and audited consolidated financial statements as at and for the year ended March 31, 2023 (the "Audited Financial Statements").

 Whether the amount of permissible capital payment for the Buyback has been properly determined in accordance with the provisions of Section 88(2)(c) of the Act read with Regulation 4(i) of the SEBI Buyback Regulations based on the Audited Financial Statements.
- regulations cased on the Auditote invanical statements.

 Whether the Baord of Directors of the Company in their meeting dated July 31,2023 have formed the opinion, as specified in Clause (b) of Schedule I to the Securities and Exchange Board of India (Byty-back of Securities) Regulations, 2016 on reasonable grounds and the Company having regard to its state of its will not be rendered insolvent within a period of one year from the date of the Board meeting approving the
- buyback. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting Criteria. The procedures selected depend on the auditor's judgment, including the assessment of the risks associated with the Reporting Criteria. Within the scope of our work, we performed the following procedures:

 Examined authorisation for Buyback from the Articles of Association of the Compared authorisation for European For the Buyback as detailed in Annexure I is within the permissible limit computed in accordance with the provisions of Section 68 of the Act;

 Examined that the root of the debt owned by the Company, if any, is not more than twice the capital and its free reserves after such buy-back;

 Examined that the Islands for Buyback as default or in the such that the support of the Section 68 of the Act;

 Examined that the Islands of the Section 69 the Company, if any, is not more than twice the capital and its Ferninger that all the shares for Buyback as default original.

- Examined that all the shares for Buyback are fully paid-up;
- Inquired into the state of affairs of the Company with reference to the Audited Financial Statements of the Company which has been prepared by the Management of the Company; and examined budgets and projections prepared by the Management projections prepared by the Management. Examined Directors' declarations for the purpose of Buyback and solvency of the Company;
- Examined Directors' declarations for the purpose of Buyback and solvency of the Company; The audited standardone and consolidated financial statements as of and for the financial year ended March 31, 2023, have been audited by us, on which we issued an unmodified audit opinion vide our report dated Aby Q2, 2023. We conducted our audit of the standardors and audited consolidated financial statements in accordance with the Standards on Auditing and other applicable authoritative pronouncement size by the Institute of Chartered Accountants of India ("The LOTA"). Those Standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. Such audit was not planmed and performed in connection with any transactions to identify matters that maybe of potential interest to third parties.
- insulars are integree to puterial interest and up alters.

 We conducted our examination of the Statement in accordance with the "Guidance Note on Repc Certificates for Special Purposes" issued by the Institute of Chartered Accountants of India ("Gui Note"). The Guidance Note requires that we comply with the ethical requirements of the Code of issued by the ICA.
- ISSUED by the Livil.

 We have compiled with the relevant applicable requirements of the Standard on Quality Control (SQC) 1

 Quality Comrol for Firms that Perform Audits and Reviews of Historical Financial Information, and Othe
 Assurance and Related Services engagements, issued by the ICAI.

- nion

 Based on enquiries conducted and our examination as above, and according to the information and evaluantions provided to us by the management of the Company, we report that:

 We have inquired into the state of affairs of the Company in relation to its Audited financial statements which has been approved by the Board of Directors of the Company on May 02, 2023.

 The amount of permissible capital payment (including premium) towards the proposed buy back of equity shares as computed in the Annexure-I is properly determined in our view in accordance with Section 68 (2).

- (c) of the Companies Act read with regulation 4(i) of the SEBI Buyback Regulations. The amounts of share capital and free reserves have been extracted from Audited Financial Statements. The Board of Discreton in heir meeting lead on July 31, 2023, have formed the opinion, as specified in Clause (x) of Schedule 1 to the Regulations, on reasonable grounds and the Company having regard to its state of affairm with or the rendered insolvent within a period of one year from date of passing the Board meeting readulation dated duly 31, 2023.

- Our work was performed solely to assist you in meeting your responsibilities with reference to the Buyb. Regulations. Our obligations in respect of this report are entirely separate from, and our responsibility is liability is in one you changed by any other role we may have (or may have had) as auditors of the Compan, otherwise, Nothing in this report, nor anything said or done in the course of or in connection with the servir that are the subject of this report, will better ally adjust over a we may have in our capacity as auditors of that are the subject of this report, will be the and any duty of care we may have in our capacity as auditors of
- Interest and the supercut miss report, whe extend any output of care we may user in our capacity as accurates on the Company.

 This report is addressed to and provisions of Sections 68 and off Directors of the Company pursuant to the requirements of the Buyback Regulations; (i) in connection with the proposed buyback of equity shares of the Company in pursuance to the provisions of Sections 68 and other applicable provisions of the Act and the SEBI Buyback Regulations; (ii) to enable the Board of Boeclors of the Company, public amountement, letter of other and other documents pertaining to buy-back to be sent to the shareholders of the Company of the work of the Company. Buyback and the Section of the Company or letter of the and other documents pertaining to buy-back to be sent to the shareholders of the Company or letter with (all public and any other regulator) without yet price applicable; and (iii) for onward submission to Keynote Financial Services Eurithed, Manager to Buyback and should not be used; referred to or distributed or any other purpose or to any other purport, without our price or any other purpose or to any other purposes or to have other spects, of Public Announcement which includes our report, is shown or into whose hands it may come save where expressly agreed by our prior consent in writing.

For Jhawar Mantri & Associates

(Partner) Membership, No. 045145 UDIN: 23045145BGUYGW1972

Annexure I - Statement of Permissible Capital Payment

Computation of amount of permissible capital permissione: capital argument of remissione capital reprised requires the requirements of Section 68(2)(c)) of the Companies Act, 2013, as amended (the "Companies Act") and Regulation (f)) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("SEBI Buyback Regulations"), based on audited standalone and audited consolidated financial statements as at March

Control Print Limited

		(K III Lakiis
Particulars as on March 31, 2023	Standalone	Consolidated
Paid up Equity Share Capital		
(1,63,31,712 shares of ₹10/- each fully paid up)	1,633.17	1,633.17
Retained Earning	20,413.92	20,084.14
General Reserve	999.12	999.12
Securities Premium	5,174.71	5,174.71
Total Free Reserves	26,671.31	26,341.53
Total paid Up equity capital & free reserves	28,220.92	27,891.14
Maximum amount permissible for Buy-back under section 68(2)(c) of the act i.e. 25% of the total paid up capital and free reserves.	7,055.23	6,972.79
Maximum amount permissible by Board Resolution based on audited financial statements for the year ended March 31, 2023, i.e. 10% of the total paid up capital and free reserves	2,822.09	2,789.11
Maximum amount permitted by Board Resolution dated July 31, 2023, approving buyback, based on audited financial statements for the year ended March 31, 2023.		

14 RECORD DATE AND SHAREHOLDER'S ENTITLEMENT

- As required under the Buyback Regulations, the Company has fixed August 18, 2023 as the record date (the Pracord Date) for determining the entitlement and names of the shareholdes holding Equity Shares of the Company vine will be eligible to participate in the Buyback. In due course, eligible Shareholder, holding Equity Shares as on the Record Date, will receive a letter of offer (the "Letter of Offer") along with a tender / offer from indicating the entitlement of the shareholder for participating in the Buyback.
- The Equity Shares to be bought back as a part of the buyback is divided in two categories.
- Reserved category for Small Shareholders: and General category for all other shareholders
- As defined in Regulation 2(1) (n) of the Buyback Regulations, a "Small Shareholder" is a shareholder who holds Equity Shares having market value, on the basis of closing price on BSE or NSE (as applicable, contingent on highest trading volume in respect of Equity Shares) as on the Record Date, of not more than ₹2,00,000 (Ruppes Two Lakis only).
- n accordance with Regulation 6 of the Buyback Regulations, 15% (fifteen percent) of the number of equity occurrance win registration of in the biglocack regulations), it as "interpolating in the interpolating to the interpolation of the interpolation of the Company proposes to Burghack or number of equity shares entitled as per the shareholding of small reholders, whichever is higher, shall be reserved for the small shareholders as part of this Burghack. The basis of the shareholding on the Record Date, the Company will determine the entitlement of each reholding small Shareholdings, to be right their Company will determine the entitlement for each reholding small Shareholdings, to be right their Company will determine the entitlement for each reholding small Shareholdings to be right their company of the shareholding on the shareholding small shareholdings and the shareholding shareholdings are shareholdings and the shareholding shareholdings are shareholdings and the shareholding shareholdings are shareholdings and the shareholdings are shareholdings and the shareholdings are shareholdings and the shareholdings are shareholdings are
- Un the basis of the shareholding on the Record Date, the Company will determine the entitlement of each shareholder, including Small Shareholders, to burder their Equily Shares in the Blyschet. This entitlement for each shareholder will be calculated based on the number of Equily Shares hed by the respective streenholder on the Shareholder and the Bughask and particular the record that and the ratio of the Bughask angelitable in the catagory to which such shareholder belongs. The equily shares knotleder as per the entitlement by Members holding equily shares on the Company as well as additional shares knotleder, and my will be accepted as per the procedure laid down in the Bughask is perfect to deep and of the Company as well as additional shares lendered, and my will be accepted as per the procedure laid down in the Bughask is perfect to deep and of the company and the shareholder of the Bughask is perfect to deep and the shareholder of the Bughask is perfect to deep and the shareholder of the Bughask is perfect to deep and the Bughask is perfect to deep and the Bughask is perfect to deep and the Bughask is perfect to the Bughask is perfect to deep and the Bughask is perfect to the Bughask is perfectly the Bughas
- The final number of Equity Shares the Company will purchase from the Shareholders will be based on the Equity Shares tendered. Accordingly, in the event of the overall response to the tender ofter being in excess of buyback Offer Sache, the Company may not purchase at the Equity Shares tendered by the Shareholders over and above their entitlement.
- Equity Shares lettered. Accordingly, in the event of the diversit response to the tender of the edit in Buydanck fillers. The Charles where the Equity Shares tendered by the Shareholders over and above their entitlement. A gray not purchase at the Equity Shares tendered by the Shareholders over and above their entitlement and the Equity Shares tendered on the basis of entitlement, the Equity Shares lett to be bought back. If any, in one category shall first be accepted, in proportion to the Equity Shares tendered over and above their entitlement in the offer by Shareholders with category, and thereafter from Shareholders with adventure of the Equity Shares the Buydanck and the
- rain created use of non-ignacepation is obtained under shareholder cannot exceed the number of Equity Shares held by the Shareholder as on the Record Date. In case the Eligible Shareholder holds Equity Shares through multiple demat accounts, the tender through a demat account cannot exceed the number of Equity Shares

- held in that demat account

- held in that demat account.

 If the Buyback entitlement for any Eligible Shareholder is not a round number (i.e. not a multiple of 1 Equity Share), then the factional entitlement shall be ignored for computation of entitlement to tender Equity Shares in the Buyback. The Small Shareholders whose entitlement would be lass than 1 Equity Share may tender additional Equity Shares as part of the Buyback and will be given preference in the acceptance of one Equity Share. Buyback That share however, the shareholders have bendered for additional Equity Shares. Buyback Than the buyback them one-resident members, Overseas Composer Bodders (OCEB) and Forsign Institutional Part buyback them one-resident members, Overseas Composer Bodders (OCEB) and Forsign Institutional Part buyback them one-resident members, Overseas Composer Bodders (OCEB) and Forsign Institutional Part buyback them one-resident members, Overseas Composer Bodders (OCEB) and Forsign Institutional Part of the best required from the converse design of the properties from the Search East of India, of the Institution of the Search Part of the Sear

PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK PROCESS:

- PROCESS AND METHODOLOGY TO BE ADOPTED FOR THE BUYBACK PROCESS:

 The Buyback is open thal Eligible Selber's Detection downs of the Company, i.e., the shareholders who on
 the Record Date were holding Equity Shares either in physical form ("Physical Shares") and the beneficial
 owners who on the Record Date were holding Equity Shares in the dematerialized form ("Denat Shares")
 (such shareholders are referred as the ("Eligible Shareholders").
 The Shares of the company are listed on hold the Stock Exchanges (i.e. on BSE and MSE). The Buyback
 will be implemented using the "Mechanism for acquisition of shares through Stock Exchange 'notified by
 SEB Circular ("Stock Exchange Mechanism") and following the procedure prescribed in the Companies Act
 and the Buyback Regulations and as may be determined by the Board (including the Buyback Committee
 authorized to complete the formatilities of the Buyback) and on such terms and conditions as may be
 permitted by law from time to time.
 For implementation of the Buyback, the Company has appointed Keynotic Equity Shares through Stock
 Exchange Mechanism for the Buyback. The contact details of the Company's Broker are as follows:

KEYNOTE

Keynote Capitals Limited
The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028
Contact Person: Alpesh Mehta; Tel: +91 22 6826 6000-3 Email: alpesh@keynoteindia.net; Website: www.keynoteindia.net SEBI Reg No: INZ000241530

- The Company will request BSE to provide the separate Acquisition Window to facilitate placing of bid by Eligible Sellers who wish to tender Equity Shares in the Buyback. The details of the platform will be as specified by BSE from time to time. In the event, the Shareholder Bocker(s) or ay Eligible Shareholder is not registered with BSE/NSE as a trading member/stock broker, then that Eligible Shareholder can approach yn SES.NSE registered stockbroker is completed by such guide, using collection of UCCT facility through the BSE/NSE registered stockbroker is compliance with applicable law).
- BSE/MSF engistered stockbroker in compilance with applicable law).

 Participation in the Buydack by Elipids Shareholders will ringer tax on distributed income to shareholders in India and such tax has to be discharged by the Company. This may ringer capital gains textion in hands of the shareholders in their country of residence, if outside hids. The transaction of Buydack would also be chargeable to securities transaction tax in India In the Lourse, Elipids Shareholders will receive a Letter of tot consistence, and the course of the participation of the course of the c
- ne reporting requirements for Non-Resident Shareholders under Reserve Bank of India, Foreign Exchange Management Act, 1999, as amended and any other rules, regulations, guidelines, for remittance of funds, shall be made by the Eligible Shareholder and/or the Seller Member through which the Equity Shareholder places the bid.
- places the bid.

 Modification (-) cancellation of orders and multiple bids from a single Eligible Shareholder will be all
 during the tendering period of the Buyback Multiple bids made by single Eligible Shareholder for sellin
 Equity Shares shall be clubbed and considered as "one" bid for the purposes of acceptance.
 The cumulative quantity tendered shall be made available on the website of SESINSC (www.bseindia.
)/(www.nseindia.com) throughout the trading session and will be updated at specific intervals durint
 tendering period.
- removing person.

 The Company will not accept Equity Shares tendered for Buyback which under restraint order of the court for transfersale and/or title in respect of which is otherwise under dispute or where loss of share certificates have not been issued either due to such requisit being under process as per the provisions of law or otherwise.

PROCEDURE TO BE FOLLOWED BY REGISTERED/ELIGIBLE SHAREHOLDERS HOLDING EQUITY SHARES IN THE DEMATERIALIZED FORM:

- IN THE DEMALKEND FURM: Eligible Shareholders who desire to tender their Equity Shares in the dematerialized form under Buyback would have to do so through their respective Seller Member by indicating to them the details of Equity Shares they intend to tender under the Buyback.
- The Seller Member would be required to place a bid on behalf of the Shareholders who wish to tender Equity Shares in the Buy Back using the Acquisition Window of the Stock Exchange.
- The lien shall be marked by the Seller Member in the demat Account of the Shareholders for the shares tendered in tender offer. Details of shares marked as lien in the demat account of the shareholder shall be provided by the Depositories to Clearing Corporation.
- provided by the Depositories to Clearing Corporation.

 In case, the State-buddes Demat Account is held with one Depository and Clearing Member pool and Clearing Corporation Account is held with other depository, shares shall be blocked in the shareholders demat account at source depository or limit to their depository to Clearing Member Clearing Corporation account at superior thinked by the Shareholders at source depository to Clearing Member Clearing Corporation account at target Depository. Source Depository shall block the shareholder's securities (i.e. transfers from free balance to blocked balance) and send Tor Tessage to target Depository for confirming creation of lieu. Details of shares blocked in the shareholders demat account shall be provided by the target Depository to the Clearing Commontation.
- Cooperations.

 For Custodian Participant orders, for demat Equity Shares early pay-in is mandatory prior to confirmation of order by custodian participant. The custodian participant shall either confirmor rejects the orders not later has the closing of trading hours on the last day of the bendering period. Thereafter, all unconfirmined orders shall be element to be rejected. For all confirmed custodian participant orders, confidenced in the custodian participant orders described the custodian participant orders described and participant orders described the custodian participant orders described and participant orders described and the custodian participant orders described and partic
- Upon placing the bid, the Seller Member shall provide a Transaction Registration Slip ("TRS") the Exchange bidding system to the Eligible Shareholder. TRS will contain the details of order s Bid ID No., Application No., DP ID, Client ID, No. of Equity Shares tendered etc.
- It is clarified that in case of dematerialized Equity Shares, non-receipt of the completed tender form and other documents, but if the lien is marked successfully in the depository system and a valid bid in the exchange

PROCEDURE TO BE FOLLOWED BY REGISTERED SHAREHOLDERS HOLDING EQUITY SHARES IN THE PHYSICAL FORM

- First Nation Committee the Committee of the Committee of
- form can participate in the Buyback. The procedure is as below:
 Eligible Stareholders who are bolding privacial Equily Stares and intend to participate in the Buyback will be
 required to approach the Seller Member along with the complete set of documents for verification procedures
 to be carried out including the (i) Tender Form du signed by all Eligible Shareholders in case shares are
 in joint names, in the same order in which they hold the shares), (ii) original share certificate(s), (ii) valid
 share bransfer form(s) Form SH-4 du)ly filled and signed by the transferrors (ii. by all registered shareholders
 in same order and as per the specimens signatures registered with the Company) and duly witnessed at the
 appropriate place authorizing the transfer in lavor of the Company, (iii) self-attested copy of the Shareholder's PAN Card, (iv) any other relevant documents such as power of attomer, corporate authorization (including
 board resolution/specimen signature), notarized copy of death certificate and succession certificates or
 of the Shareholder has undergrone a change from the address registered in the Register of Members of the
 Company, the Shareholder would be required to submit a self-attested copy of address proof consisting
 of any one of the following foodnments: valid Apalhar Card, Voter Identify Card or Passport.

 The Seller Members of the Company and the Shareholder would be required to submit a safe arctificated in Share certificate(s) & documents (sa mentioned
- and the control of th
- Member/Shareholder.

 Based on these documents, the concerned Seller Member shall place the bid on behalf of Eligible Shareholders holding Equity Shares in physical form using the Acquisition Window of BSE. Upon placing the bid, the Seller Member shall provide a TRS generated by the exchange holding system to the Shareholder. TRS will contain the details of order submitted like Folio No., Certificate No., Distinctive No., No. of Equity Shares tendered ecit. Shareholders holding physical Equity Shares should not the thypical Equity Shares will not be acquised unless the complete set of documents are submitted. Acceptance of the physical Equity Shares for buyback by the Company shall be subject to verdication of the original share certificate (a) and documents as rebuilt of the Duy-back Regulations and any further directions issued in this regard. Registrar to the Buyback will verify

- such bids based on the documents submitted on a daily basis and till such time BSE ("Designated Stock Exchange") shall display such bids as 'Unconfirmed Physical Bids'. Once, Registrar to the Buyback confirms the bids I will be treated as 'Onlimined Bids'. In case any Eligible Shareholder shareholder shareholder shareholder shareholder shareholder should ensure that the process of getting the Equity Shares dematerialisation, such Eligible Shareholder should ensure that the process of getting the Equity Shares dematerialised is completed well in time so that they can participate in the Buyback before the closure of the tendering period of the Buyback.
- Beyback. An unregistered shareholder holding Equity Shares in physical form may also tender their Equity Shares in the Beyback by submitting the duly executed transfer deed for transfer of shares, purchased prior to the Record Date in their enser, adony with the offer form, copy of their PAN exact and of the preson form whom they have purchased shares and other relevant documents as required for transfer, if any. The cumulative quantity of Equity Shares tendered under the Buyback shall be made available on the website of the BSE throughout the trading session and will be updated at specific intervals during the tendering

- Upon finalization of the basis of acceptance as per Buy-back Regulations:
- The settlement of trades shall be carried out in the manner similar to settlement of trades in the secondary
- market.

 The Company will pay the consideration to the Company's Broker who will transfer the funds pertaining to the Beyback to the Clearing Corporation's Bank account as per the prescribed schedular The settlement of fund obligation for Demat States shall be affected as per the SEBI circulars and as prescribed by SES and Clearing Corporation from the Burker, For Explosition States accepted under the Bulback, the Clearing Corporation's will make direct funds payout to the respective Shareholders. If the respective Shareholder's black account details are not available or the fund transfer insuction is rejected by RBUEani, due not available on year asson, then such funds will be transferred to the concerned Seller Member's settlement bank account for orward transfer to such respective Shareholders. b)
- respective streaments.

 In case of Eligible Shareholder where there are specific RBI and other regulatory requirements per to funds pay-out, which do not opt to settle through custodians, the funds pay-out would be given respective Seller Members settlement bank account for onward transfer to the Eligible Shareholders, purpose, the client type details would be collected from the Registrar to the Buyback.
- purpose, the client type details would be collected from the Registrar to the Buyback. Details in respect of shareholder's entillement for moder offer process will be provided to the Clearing Corporation by the Company or Registrar to the Buyback. On receipt of the same, Clearing Corporation will cancel the access or unaccepted blooked shares in the dema account of the starbendier. On Selfernic date, all blocked shares mentioned in the accepted bid will be transferred to the Clearing Corporation. In the case of lither Depository, Clearing Corporation will cancel the access or unaccepted shares in target depository. Source Depository will not be able to release the lien without a release of IDT message shall be sent by target Depository either based or cancellation request received from Clearing Corporation or automatically generated after matching with all accepted details as received from the Company or the Registrar to the Buyback. Post receiving the IDT message from target Depository, source Depository will cancel/release access or unaccepted block shares in the demat account of the shareholder. Post competion or idendring period and receiving the requisite details viz., demat account details and accepted bid quantity, source depository shall debit the securities as per the communication/message received from target Depository to the extent of accepted bid shares from shareholder's demat account and credit it to Clearing Corporation settlement account in target Depository on settlement date.
- seatement user.

 Any occess physical Equity Shares pursuant to proportionate acceptance/rejection will be returned to the Shareholders directly by Registrar to the Buyback. The Company is authorized to spill the share certificate and issue new consolidated share certificate for the unaccepted equity shares in case the equity shares accepted by the Company are less than the equity shares tendered in the Buyback by the equity shareholders holding equity shares in the physical tools.
- excepted by the Colingway are less faint the equally seales between the colon way to be colonged and the colon of the Colonged ("Demands in the physical Colonged"). The Colonged ("Demands in the physical Colonged") characters in the physical Colonged ("Demands Ecrowa Account") operand for the Buyback by the Manager.

 Staterholders who intend to participate in the Buyback should consult their respective. Seller Member for Staterholders who intend to participate in the Buyback should consult their respective. Seller Member and promoting the properties of them of any colon, charges and expenses (including brokerage) that maps be invited by the Seller payment to them of an acquired facility shares, could be net class charged for the colon of the colon o
- In case of certain shareholders viz. Mills, non-residents etc. (where there are specific regulatory requirements pertaining to funds pay-out including those prescribed by the RBI) who do not opt to settle through custo
- The Equity Shares lying to the credit of the Company Demat Account and the Equity Shares bought back and accepted in physical form will be extinguished in the manner and following the procedure prescribed in the Buy-back Regulations.

19. COMPLIANCE OFFICER

The Company has designated Akshay Satasiya as the Compliance Officer for the Buyback. The contact details are as given below:

Name	Akshay Satasiya
Designation	Company Secretary & Compliance Officer
Address	C 106, Hind Saurashtra Industrial Estate, Andheri Kurla Road, Marol Naka, Andheri East, Mumbai, Maharashtra, 400059
Email	companysecretary@controlprint.com
Contact	022-28599065 / 66938900

In case of any clarifications or to address investor grievance, the Shareholders may contact the Compliance Officer, from Monday to Friday between 10.00 am & 5.00 pm on all working days, at the above mentioned

INVESTOR SERVICE CENTRE AND REGISTRAR TO THE BUYBACK

The Company has appointed Bigshare Services Pvt. Ltd. as the Registrar to the Buyback. Their contact details are as under:



Bigshare Services Private Limited.

S6-2, 6th Floor, Primacle Business Park,
Next to Ahura Centre, Mahasidi Gues Road, Anbrier (East), Mumbail, Maharashtra,400093

Tel No: 022 - 40430200 / 62638200; Email: buybcachotre@bigshareonline.co.in

Website: www.bigshareonline.com; Contact Person; Jübu John

SEBI Registration No: INNO00001385; Validiy Period: Permanent
CIN: U99999MH1994PTC076534

n case of any query, the Shareholders may contact the Registrar to the Buyback, from Monday to Frida vetween 10.00 am & 5.00 pm on all working days at the above mentioned address.

21. MANAGER TO THE BUYBACK

The Company has appointed Keynote Financial Services Limited as Manager to the Buyback. Their contac details are as under:

KEYNOTE

Keynote Financial Services Limited
The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028
022 – 6826 6000; Email- mbd@keynoteindia.net; Website-www.keynoteind
Contact Persons: Sunn Thomas
SEBI Registration No.: INM 000003606

In case of any query, the Shareholders may contact the Manager to the offer, from Monday to Friday between 10.00 am & 5.00 pm at the above-mentioned address

22. DIRECTORS' RESPONSIBILITY STATEMENT

In terms of Regulation 24(i)(a) of the Buy-Back Regulations, the Board of Directors of the Company accept responsibility for all the information contained in this Public Announcement and confirms that this Public Announcement contains true, factual and material information and does not contain any misleading

For and on behalf of Board of Directors of

Sd/-	Sd/-	Sd/-
Basant Kabra	Shiva Kabra	Akshay Satasiya
Managing Director	Jt Managing Director	Company Secretary and Compliance Officer



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