

August 02, 2023

To,
The Listing Compliance Department
Bombay Stock Exchange Limited
P. J. Towers, Dalal Street, Fort,
Mumbai – 400 001
Scrip Code – 522295

The Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol - CONTROLPR

Sub: Submission under Regulation 47(1)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 47(1) (a) of SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015, we have enclosed herewith a copy of **Extract of Public Announcement** for Buyback of Equity Shares through tender offer route under SEBI (Buy Back of Securities) Regulation, 2018, as amended, as it is published in 'Business Standard' (All Edition Hindi & English) dated August 02, 2023 and 'Navshakti' (Marathi) dated August 02, 2023.

Kindly take the above on your record.

Thanking you

Yours faithfully,

For **Control Print Limited**



Akshay Satasiya
Company Secretary & Compliance Officer

Place: Mumbai

Enclosed- As stated

Table with columns: Date of Transaction, Nature of Transaction, Number of Equity Shares, Price (Per Share) (₹), Face Value per share (₹), Issue/Acquisition/(Sale) Price (₹), Consideration (Cash, other than cash etc.), and Cash. Includes summary rows for total number of equity shares and maximum number of equity shares intended to be tendered.

iv) AMISHA HIMATSINGKA (Amisha Himatsingka Family Trust)

Table with columns: Date of Transaction, Nature of Transaction, Number of Equity Shares, Price (Per Share) (₹), Face Value per share (₹), Issue/Acquisition/(Sale) Price (₹), Consideration (Cash, other than cash etc.), and Cash. Includes summary rows for total number of equity shares and maximum number of equity shares intended to be tendered.

v) BASANT KABRA

Table with columns: Date of Transaction, Nature of Transaction, Number of Equity Shares, Price (Per Share) (₹), Face Value per share (₹), Issue/Acquisition/(Sale) Price (₹), Consideration (Cash, other than cash etc.), and Cash. Includes summary rows for total number of equity shares and maximum number of equity shares intended to be tendered.

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vi) PUSHPA KABRA

Table with columns: Date of Transaction, Nature of Transaction, Number of Equity Shares, Price (Per Share) (₹), Face Value per share (₹), Issue/Acquisition/(Sale) Price (₹), Consideration (Cash, other than cash etc.), and Cash. Includes summary rows for total number of equity shares and maximum number of equity shares intended to be tendered.

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vii) SILVER PLASTOCHEM PVT LTD

Table with columns: Date of Transaction, Nature of Transaction, Number of Equity Shares, Price (Per Share) (₹), Face Value per share (₹), Issue/Acquisition/(Sale) Price (₹), Consideration (Cash, other than cash etc.), and Cash. Includes summary rows for total number of equity shares and maximum number of equity shares intended to be tendered.

viii) SILVER CONTAINERS PVT LTD

Table with columns: Date of Transaction, Nature of Transaction, Number of Equity Shares, Price (Per Share) (₹), Face Value per share (₹), Issue/Acquisition/(Sale) Price (₹), Consideration (Cash, other than cash etc.), and Cash. Includes summary rows for total number of equity shares and maximum number of equity shares intended to be tendered.

9. NO DEFAULTS:

The Company confirms that there are no defaults subsisting in repayment of deposits or interest thereon, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend or redemption of any term loans or interest payable thereon to any shareholder or financial institution or banking company, as the case may be.

10. CONFIRMATION FROM THE COMPANY AS PER THE PROVISIONS OF THE BUYBACK REGULATIONS AND THE COMPANIES ACT, 2013:

- (a) Company shall not issue any equity shares or other securities (including by way of bonus) till the date of expiry of the Buyback period... (b) Except if discharge of its subsisting obligations... (c) The Company shall not withdraw the Buyback after the public announcement... (d) The Company shall not buyback locked-in shares and non-transferable shares... (e) The Company shall transfer from its free reserves a sum equal to the nominal value of the equity shares... (f) The Company confirms that there are no defaults subsisting in repayment of deposits or interest...

thereon, redemption of debentures or interest thereon or redemption of preference shares or payment of dividend or redemption of any term loans or interest payable thereon to any shareholder or financial institution or banking company, as the case may be.

- (g) All the Equity Shares of the Company are fully paid-up... (h) The Company shall not buyback any Equity Shares... (i) There is no pendency of any scheme of amalgamation or compromise or arrangement pursuant to the provisions of the Companies Act, 2013... (j) The ratio of the aggregate of secured and unsecured debts owned by the Company... (k) The Company shall not directly or indirectly purchase its Equity Shares... (l) The promoter and members of promoter group... (m) Company has been in compliance with Sections 92, 123, 127 and 129 of the Companies Act... (n) In accordance with provisions of Companies Act, the Company shall not make further issue... (o) The Board resolution approving the buy-back will be valid for a maximum period of 1 year... (p) The Board shall not utilize any funds borrowed from banks and financial institutions... (q) The Board resolution approving the buy-back will be valid for a maximum period of 1 year... (r) The Board shall not utilize any funds borrowed from banks and financial institutions... (s) In forming an opinion as aforesaid, the Board has taken into account the liabilities... (t) There has been no instance of any breach of contract with our lenders in regard to the buyback... (u) As regards the Company's prospects for the year immediately following the date of the Board Meeting... (v) The Board of Directors of the Company has confirmed that they have made a full enquiry into the affairs and prospects of the Company... (w) The Statutory Auditor following the date of the Board Meeting held on July 31, 2023... (x) As regards the Company's prospects for the year immediately following the date of the Board Meeting... (y) In forming an opinion as aforesaid, the Board has taken into account the liabilities... (z) There has been no instance of any breach of contract with our lenders in regard to the buyback... (aa) As regards the Company's prospects for the year immediately following the date of the Board Meeting... (ab) The text of the Report dated July 31, 2023 of Jhaveri Maruti & Associates, the Statutory Auditors of the Company... (ac) Quote To, The Board of Directors Control Print, Hind Santra Industrial Estate, Andheri-Kurla Road, Marol Noida, Andheri (East), Mumbai-400059, India.

11. CONFIRMATION THAT THE BOARD OF DIRECTORS HAVE MADE FULL ENQUIRY INTO THE AFFAIRS AND PROSPECTS OF THE COMPANY AND THAT THEY HAVE FORMED THE OPINION IN TERMS OF CLAUSE (D) OF SCHEDULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018 (AS AMENDED) ("BUYBACK REGULATIONS"):

The Board of Directors of the Company has confirmed that they have made a full enquiry into the affairs and prospects of the Company and have formed the opinion: a. The Statutory Auditor following the date of the Board Meeting held on July 31, 2023... b. As regards the Company's prospects for the year immediately following the date of the Board Meeting... c. In forming an opinion as aforesaid, the Board has taken into account the liabilities... d. There has been no instance of any breach of contract with our lenders in regard to the buyback... e. As regards the Company's prospects for the year immediately following the date of the Board Meeting... f. The text of the Report dated July 31, 2023 of Jhaveri Maruti & Associates, the Statutory Auditors of the Company... Quote To, The Board of Directors Control Print, Hind Santra Industrial Estate, Andheri-Kurla Road, Marol Noida, Andheri (East), Mumbai-400059, India.

12. THE BOARD OF DIRECTORS OF THE COMPANY HAS CONFIRMED THAT THEY HAVE MADE A FULL ENQUIRY INTO THE AFFAIRS AND PROSPECTS OF THE COMPANY AND THAT THEY HAVE FORMED THE OPINION IN TERMS OF CLAUSE (D) OF SCHEDULE I OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (BUY BACK OF SECURITIES) REGULATIONS, 2018 (AS AMENDED) ("BUYBACK REGULATIONS"):

The Board of Directors of the Company has confirmed that they have made a full enquiry into the affairs and prospects of the Company and have formed the opinion: 1. This report is issued in accordance with Engagement letter dated July 31, 2023... 2. The Board of Directors of the Company has approved a proposed buy-back of equity shares... 3. We have been engaged by Control Print Limited ("the Company") to perform a reasonable assurance engagement... 4. The preparation of the Statement in accordance with Section 68(2)(c) of the Act and in compliance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations... 5. The Board of Directors are also responsible to make a full enquiry into the affairs and prospects of the Company... 6. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting Criteria... 7. Examined authorisation for Buyback from the Articles of Association of the Company... 8. Examined that the amount of capital payment for the Buyback as detailed in Annexure I within the permissible limit computed in accordance with the provisions of Section 68 of the Act... 9. Examined that the ratio of the debt owned by the Company, if any, is not more than twice the capital and its free reserves after such buy-back... 10. Examined that all the shares for Buyback are fully paid-up... 11. Inquired into the state of affairs of the Company with reference to the Audited Financial Statements... 12. Examined Directors' declarations for the purpose of Buyback and solvency of the Company... 13. The audited standalone and consolidated financial statements as of and for the financial year ended March 31, 2023... 14. We have conducted our audit of the standalone and audited consolidated financial statements in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("the ICAI")... 15. We conducted our examination of the Statement in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' issued by the Institute of Chartered Accountants of India ("Guidance Notes"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI... 16. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services engagements, issued by the ICAI.

13. REPORT ADDRESSED TO THE BOARD OF DIRECTORS BY THE STATUTORY AUDITORS ON THE PERMISSIBLE CAPITAL PAYMENT AND THE OPINION FORMED BY BOARD REGARDING INSOLVENCY:

The text of the Report dated July 31, 2023 of Jhaveri Maruti & Associates, the Statutory Auditors of the Company, addressed to the Board of Directors of the Company is reproduced below. To, The Board of Directors Control Print, Hind Santra Industrial Estate, Andheri-Kurla Road, Marol Noida, Andheri (East), Mumbai-400059, India. Subject: Statutory Auditor's Report in respect of proposed buyback of equity shares by Control Print Limited ("the Company") in terms of clause (d) of Schedule I of Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (as amended) ("Buyback Regulations") 1. This report is issued in accordance with Engagement letter dated July 31, 2023... 2. The Board of Directors of the Company has approved a proposed buy-back of equity shares... 3. We have been engaged by Control Print Limited ("the Company") to perform a reasonable assurance engagement... 4. The preparation of the Statement in accordance with Section 68(2)(c) of the Act and in compliance with Section 68, 69 and 70 of the Act and SEBI Buy-back Regulations... 5. The Board of Directors are also responsible to make a full enquiry into the affairs and prospects of the Company... 6. A reasonable assurance engagement involves performing procedures to obtain sufficient appropriate evidence on the Reporting Criteria... 7. Examined authorisation for Buyback from the Articles of Association of the Company... 8. Examined that the amount of capital payment for the Buyback as detailed in Annexure I within the permissible limit computed in accordance with the provisions of Section 68 of the Act... 9. Examined that the ratio of the debt owned by the Company, if any, is not more than twice the capital and its free reserves after such buy-back... 10. Examined that all the shares for Buyback are fully paid-up... 11. Inquired into the state of affairs of the Company with reference to the Audited Financial Statements... 12. Examined Directors' declarations for the purpose of Buyback and solvency of the Company... 13. The audited standalone and consolidated financial statements as of and for the financial year ended March 31, 2023... 14. We have conducted our audit of the standalone and audited consolidated financial statements in accordance with the Standards on Auditing and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India ("the ICAI")... 15. We conducted our examination of the Statement in accordance with the 'Guidance Note on Reports or Certificates for Special Purposes' issued by the Institute of Chartered Accountants of India ("Guidance Notes"). The Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI... 16. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services engagements, issued by the ICAI.

