

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31ST DECEMBER 2014						
PART I						
(₹ in lakhs)						
Particulars	Quarter ended			Nine Month Ended		Year Ended
	31-12-2014 (Unaudited)	30-09-2014 (Unaudited)	31-12-2013 (Unaudited)	31-12-2014 (Unaudited)	31-12-2013 (Unaudited)	31-03-2014 (Audited)
1 Income from Operations						
(a) Net Sales/Income from Operations (Net of Excise Duty)	2,707.86	2,854.92	2,286.32	8,235.83	6,645.13	9,095.08
(b) Other Operating Income	2.65	2.34	3.96	7.12	5.75	10.70
Total Income from Operations (Net)	2,710.51	2,857.26	2,290.28	8,242.95	6,650.88	9,105.78
2 Expenses						
(a) Cost of Materials Consumed	847.27	839.56	669.52	2,384.78	1,758.86	2,465.95
(b) Purchases of Stock-in-Trade	202.75	300.72	297.02	1,197.31	971.60	1,320.96
(c) Changes in Inventories of Finished Goods Work-in-progress and Stock-in-Trade	(45.79)	57.55	(53.86)	(469.47)	(208.40)	(249.55)
(d) Employee Benefits Expenses	582.53	435.55	370.40	1,601.99	1,241.34	1,747.33
(e) Depreciation and Amortisation Expense	47.08	46.66	31.77	144.86	87.26	118.18
(f) Royalty Expense	121.10	165.17	129.43	411.99	350.93	474.42
(g) Other Expenses	428.23	402.91	304.57	1,242.54	960.95	1,306.93
Total Expenses	2,183.18	2,248.12	1,748.85	6,514.01	5,162.54	7,184.22
3 Profit/(Loss) from operations before other income, financial costs and exceptional items (1-2)	527.33	609.14	541.43	1,728.94	1,488.34	1,921.56
4 Other Income	(1.05)	52.38	6.41	56.37	39.63	90.02
5 Profit/(Loss) from ordinary activities before financial costs and exceptional items (3+4)	526.29	661.52	547.84	1,785.31	1,527.97	2,011.58
6 Finance Costs	27.27	38.55	23.44	82.21	52.38	74.59
7 Profit/(Loss) from ordinary activities after financial costs but before exceptional items (5-6)	499.02	622.97	524.40	1,703.10	1,475.59	1,936.99
8 Exceptional items	189.53	69.86	(0.00)	329.32	0.00	8.08
9 Profit/(Loss) from ordinary activities before tax (7-8)	688.55	692.83	524.40	2,032.42	1,475.59	1,945.07
10 Tax expenses	168.44	173.37	135.35	497.43	352.51	525.10
11 Net Profit/(Loss) from ordinary activities after tax (9-10)	520.11	519.46	389.05	1,534.99	1,123.08	1,419.97
12 Extraordinary items	0.63	0.96	0.35	2.61	0.76	8.78
13 Net Profit/(Loss) for the period (11-12)	519.48	518.50	388.70	1,532.38	1,122.32	1,411.19
14 Share of profits/(loss) of associates						
15 Minority interest						
16 Net Profit/(Loss) after tax, minority interest and share of profit/(loss) of associates (13-14-15)	519.48	518.50	388.70	1,532.38	1,122.32	1,411.19
17 Paid-up equity share capital (Face Value ₹ 10/- each)	984.82	944.82	907.32	984.82	907.32	907.32
18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						7,376.68
19.i Earning per share (before extraordinary items) (of ₹ 10/- each) (not annualised):						
(a) Basic	5.37	5.61	4.29	16.26	12.38	15.65
(b) Diluted	4.98	4.94	4.12	14.69	11.89	14.76
19.ii Earning per share (after extraordinary items) (of ₹ 10/- each) (not annualised):						
(a) Basic	5.37	5.59	4.28	16.23	12.37	15.55
(b) Diluted	4.98	4.93	4.11	14.67	11.88	14.67



PART - 2

SL	Particulars	Quarter ended			Nine Month Ended		Year Ended
		31-12-2014	30-09-2014	31-12-2013	31-12-2014	31-12-2013	31-03-2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	46,14,610	46,14,610	46,19,895	46,14,610	46,19,895	46,19,895
	- Percentage of Shareholding	46.86%	48.84%	50.92%	46.86%	50.92%	50.92%
2	Promoter and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	5,00,000	-	5,00,000	-
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	11.23%	-	11.23%	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	5.51%	-	5.51%	-
	b) Non - Pledged / Non - Encumbered						
	- Number of Shares	52,33,638	48,33,638	39,53,353	52,33,638	39,53,353	44,53,353
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	88.77%	100.00%	88.77%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	53.14%	51.16%	43.57%	53.14%	43.57%	49.08%

PARTICULARS		3 MONTHS ENDED 31.12.2014
B	INVESTOR COMPLAINTS	
1	PENDING AT THE BEGINNING OF THE QUARTER	NIL
2	RECEIVED DURING THE YEAR	NIL
3	DISPOSED OF DURING THE QUARTER	NIL
4	REMAINING UNRESOLVED AT THE END OF THE QUARTER	NIL

Notes:

1	The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 14th February, 2015.
2	The Company has a single reportable segment, namely Coding & Marking for the purpose of Accounting Standard 17 on Segment Reporting.
3	The Statutory Auditors of the Company have carried out the Limited Review of the above unaudited results in terms of Clause 41 of the Listing Agreement.
4	The company has commenced its business operations at its overseas branch in Colombo, Sri Lanka and the financials results include the branch operation results.
5	The Board had approved an interim dividend @ 20% on the Equity Share Capital of the Company i.e. Rs 2/- per share for the Financial Year 2014-15.
6	Comparative figures have been regrouped/rearranged, wherever necessary.

For & On behalf of the Board of Directors of Control Print Limited

Mumbai
14th February 2015

Basant Kabra
Managing Director (DIN: 00176807)



Dosi & Jain

Chartered Accountants

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REVIEW REPORT


We have reviewed the results of Control Print Ltd ('the company') for the quarter ended 31st December, 2014 ('the Statement'), except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and neither been reviewed nor been audited by us. The statement is the responsibility of the company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 engagements 'Review of Interim financial information performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. The standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with the Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act' 1956 and other recognized Accounting Practices and Policies has not disclosed the information required to be disclosed in terms of clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Dosi & Jain**
Chartered Accountants
Regn.No. FRN 112435W



Chandresh G. Gandhi
Partner
Membership No: 43172
Place: Mumbai

Dated: 14th February, 2015